

EXHIBIT A

1:42 PM
01/22/15
Cash Basis

Small Business Capital, Corp
Profit & Loss
October through December 2014

| | <u>Oct - Dec 14</u> |
|--------------------------------|--------------------------|
| Ordinary Income/Expense | |
| Income | |
| Late Fees | 139.00 |
| Loan Interest Income | 228,873.88 |
| Loan Servicing Income | 230,661.99 |
| Total Income | <u>459,674.87</u> |
| Gross Profit | 459,674.87 |
| Expense | |
| Bank Service Charges | 1,364.72 |
| Computer and Internet Expenses | 2,057.95 |
| Dues and Subscriptions | 752.96 |
| Operating Expense | |
| Outside Services | <u>757.77</u> |
| Total Operating Expense | 757.77 |
| Postage and Delivery | 537.36 |
| Professional Fees | |
| Accounting fees | 4,120.50 |
| Receiver Fees | <u>42,498.00</u> |
| Total Professional Fees | 46,618.50 |
| Rent Expense | 122.10 |
| Servicing | |
| Meals & Entertainment | 569.36 |
| Travel-Airfare-Hotel | 3,341.13 |
| Travel-Car | <u>1,186.67</u> |
| Total Servicing | 5,097.16 |
| Taxes | |
| Corporate Income Taxes | <u>-1,962.65</u> |
| Total Taxes | -1,962.65 |
| Utilities | |
| Electricity | <u>753.88</u> |
| Total Utilities | 753.88 |
| Total Expense | <u>56,099.75</u> |
| Net Ordinary Income | 403,575.12 |
| Other Income/Expense | |
| Other Income | |
| Interest Income | <u>1,198.24</u> |
| Total Other Income | <u>1,198.24</u> |
| Net Other Income | 1,198.24 |
| Net Income | <u><u>404,773.36</u></u> |

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01/22/15
Cash Basis

Small Business Capital, Corp
Profit & Loss
ITD through December 31, 2014

| | Dec 31, 14 |
|---------------------------------|---------------|
| Ordinary Income/Expense | |
| Income | |
| Coast Capital Income | 73,154.62 |
| Late Fees | 39,257.99 |
| Loan Interest Income | 2,822,633.63 |
| Loan Servicing Income | 2,903,088.21 |
| Refunds | 56,785.28 |
| Rental Income | 50,830.00 |
| Sale of Assets/Distributions | 1,242,838.22 |
| Turnover/Seizure | 10,249,494.45 |
| Total Income | 17,438,082.40 |
| Gross Profit | 17,438,082.40 |
| Expense | |
| 11th Hour Investor Refund | 45,000.00 |
| Association Dues | 2,858.00 |
| Bank Service Charges | 9,218.36 |
| Business Licenses and Permits | 0.00 |
| Computer and Internet Expenses | 24,142.97 |
| Defendant Living Expenses | 30,000.00 |
| Deposit Refunds | 3,750.00 |
| Discount on Loan | 200,000.00 |
| Distributions to Investors | 15,023,143.49 |
| Dues and Subscriptions | 4,925.97 |
| Employee moral | 500.00 |
| Insurance Expense | |
| E & O Insurance | 73,356.64 |
| General Liability Insurance | 2,342.37 |
| Health Insurance | 9,516.59 |
| Life Insurance | 1,635.00 |
| Property Insurance | 1,336.76 |
| Worker's Compensation | 2,915.00 |
| Total Insurance Expense | 91,102.36 |
| Late Payment Fee | 0.00 |
| Licenses & Fees | 34,889.00 |
| Loan Payments | 400,140.04 |
| Moving & Storage | 868.38 |
| Office Supplies | 1,299.15 |
| Operating Expense | |
| Outside Services | 140,297.86 |
| Total Operating Expense | 140,297.86 |
| Payroll Expenses | 340,138.54 |
| Payroll Service fees | 7,861.01 |
| Postage and Delivery | 7,710.52 |
| Printing and Reproduction | 2,759.68 |
| Professional Fees | |
| Accounting fees | 181,989.61 |
| Appraiser Fees | 0.00 |
| Legal Fees - Collection Counsel | 6,884.25 |
| Legal Fees - Receivers Counsel | 735,825.13 |
| Receiver Fees | 1,168,293.65 |
| Total Professional Fees | 2,092,992.64 |
| Rent Expense | 54,237.49 |
| Rent/Leased Equipment Expense | 2,073.00 |
| REO Expenses | 42,108.01 |
| Repairs and Maintenance | 1,206.25 |
| Servicing | |
| Collection & Servicing Expenses | 16,639.01 |
| Meals & Entertainment | 2,939.45 |
| Travel-Airfare-Hotel | 21,293.44 |
| Travel-Car | 5,658.45 |

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Cash Basis

Small Business Capital, Corp
Profit & Loss
ITD through December 31, 2014

| | Dec 31, 14 |
|--------------------------|---------------|
| Total Servicing | 46,530.35 |
| Taxes | |
| Corporate Income Taxes | 786,469.38 |
| Escape Property Tax | 3,673.18 |
| Secured Property Taxes | 23,721.03 |
| Unsecured Property Taxes | 1,119.58 |
| Total Taxes | 814,983.17 |
| Utilities | |
| Electricity | 2,567.25 |
| Utilities - Other | 23,918.60 |
| Total Utilities | 26,485.85 |
| Total Expense | 19,451,222.09 |
| Net Ordinary Income | -2,013,139.69 |
| Other Income/Expense | |
| Other Income | |
| Interest Income | 10,686.59 |
| Total Other Income | 10,686.59 |
| Net Other Income | 10,686.59 |
| Net Income | -2,002,453.10 |

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01/22/15
Cash Basis

Small Business Capital, Corp
Balance Sheet
As of December 31, 2014

| | Dec 31, 14 |
|---------------------------------------|----------------------|
| ASSETS | |
| Current Assets | |
| Checking/Savings | |
| ML_CDARS - SB Cap Corp. | 5,002,192.59 |
| Rabo_SBC Corp_Distribution_2766 | 5,987.51 |
| WF_Defense counsel act_#6291 | 200,420.60 |
| WF_SB Capital, LLC_Trust_0112 | 14,049.49 |
| WF_SB Capital_Trust_0120 | 8,189.01 |
| WF_SBC Operating_1438 | 2,646,145.57 |
| Total Checking/Savings | 7,876,984.77 |
| Accounts Receivable | |
| Accounts Receivable | 185,342.84 |
| Total Accounts Receivable | 185,342.84 |
| Total Current Assets | 8,062,327.61 |
| Other Assets | |
| Loans Receivable IPF | 3,056,661.75 |
| Loans Receivable SBC Portfolio | 3,114,595.88 |
| Loans Receivable SBC, LLC | 5,689,492.80 |
| Loans Receivable Sr Comm Mort | 2,710,897.26 |
| Total Other Assets | 14,571,647.69 |
| TOTAL ASSETS | 22,633,975.30 |
| LIABILITIES & EQUITY | |
| Liabilities | |
| Current Liabilities | |
| Other Current Liabilities | |
| Deposits for Portfolio Sale | 1,000.00 |
| Deposits from bidders 504 loans | 813,721.93 |
| Deposits from bidders 7A loans | 300,000.00 |
| Loan Pay Hold_Brokers Trust | |
| Due to Others/ Prepaid | 8,189.00 |
| SBC-SCMF | 0.01 |
| Total Loan Pay Hold_Brokers Trust | 8,189.01 |
| Loan Pay Hold_LLC Trust | 6,188.57 |
| Suspense - 3AM sale deposit | 353,249.90 |
| Total Other Current Liabilities | 1,482,349.41 |
| Total Current Liabilities | 1,482,349.41 |
| Total Liabilities | 1,482,349.41 |
| Equity | |
| Opening Balance Equity | 23,154,078.99 |
| Retained Earnings | 13,061,508.83 |
| Net Income | -15,063,961.93 |
| Total Equity | 21,151,625.89 |
| TOTAL LIABILITIES & EQUITY | 22,633,975.30 |

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01/22/16

Cash Basis

Small Business Capital, Corp
General Ledger
 October through December 2014

| Type | Date | Num | Name | Memo | Split | Debit | Credit | Original Amount | Balance |
|---------------------------------------|------------|----------|------------------------|-------------------|------------------|--------------|--------------|-----------------|--------------|
| HB_Investors Prime Fund_3513 | | | | | | | | | 0.00 |
| Total HB_Investors Prime Fund_3513 | | | | | | | | | 0.00 |
| HB_Investors Prime Fund_3596 | | | | | | | | | 0.00 |
| Total HB_Investors Prime Fund_3596 | | | | | | | | | 0.00 |
| HB_SB Cap Co Brokers Trust_3679 | | | | | | | | | 0.00 |
| Total HB_SB Cap Co Brokers Trust_3679 | | | | | | | | | 0.00 |
| HB_SB Cap Corp_Operating_3604 | | | | | | | | | 0.00 |
| Total HB_SB Cap Corp_Operating_3604 | | | | | | | | | 0.00 |
| HB_SB Capital LLC_3984 | | | | | | | | | 0.00 |
| Total HB_SB Capital LLC_3984 | | | | | | | | | 0.00 |
| HB_SB Capital LLC_4172 | | | | | | | | | 0.00 |
| Total HB_SB Capital LLC_4172 | | | | | | | | | 0.00 |
| HB_SBC Portfolio Funds LLC_3696 | | | | | | | | | 0.00 |
| Total HB_SBC Portfolio Funds LLC_3696 | | | | | | | | | 0.00 |
| HB_SBC Senior CM Mort Fund_4364 | | | | | | | | | 0.00 |
| Total HB_SBC Senior CM Mort Fund_4364 | | | | | | | | | 0.00 |
| ML_CDARS - SB Cap Corp. | | | | | | | | | 5,001,027.55 |
| Deposit | 10/31/2014 | | | Deposit | Interest Income | 997.61 | | 997.61 | 5,002,025.46 |
| Deposit | 11/30/2014 | | | Interest | Interest Income | 0.23 | | 0.23 | 5,002,025.69 |
| Deposit | 12/31/2014 | | | Deposit | Interest Income | 166.90 | | 166.90 | 5,002,192.69 |
| Total ML_CDARS - SB Cap Corp. | | | | | | 1,164.74 | 0.00 | | 5,002,192.69 |
| Rabo_SBC Corp_Distribution_2766 | | | | | | | | | 5,987.51 |
| Total Rabo_SBC Corp_Distribution_2766 | | | | | | | | | 5,987.51 |
| WF_Defense counsel act_#6291 | | | | | | | | | 200,387.10 |
| Deposit | 10/31/2014 | | | Interest | Interest Income | 17.02 | | 17.02 | 200,404.12 |
| Deposit | 11/28/2014 | | | Interest | Interest Income | 16.48 | | 16.48 | 200,420.60 |
| Total WF_Defense counsel act_#6291 | | | | | | 33.50 | 0.00 | | 200,420.60 |
| WF_Investors Prime Fund_6953 | | | | | | | | | 0.00 |
| Total WF_Investors Prime Fund_6953 | | | | | | | | | 0.00 |
| WF_SB Capital Corp_Payroll_0104 | | | | | | | | | 0.00 |
| Total WF_SB Capital Corp_Payroll_0104 | | | | | | | | | 0.00 |
| WF_SB Capital LLC_Payroll_0096 | | | | | | | | | 0.00 |
| Total WF_SB Capital LLC_Payroll_0096 | | | | | | | | | 0.00 |
| WF_SB Capital, LLC_Trust_0112 | | | | | | | | | 14,049.48 |
| Deposit | 10/1/2014 | | | Deposit | Loan Pay Hol... | 2,093.94 | | 2,093.94 | 16,143.42 |
| Deposit | 10/2/2014 | | | Deposit | -SPLIT- | 16,058.35 | | 16,058.35 | 32,201.77 |
| Deposit | 10/2/2014 | | | Deposit | -SPLIT- | 9,139.20 | | 9,139.20 | 41,340.97 |
| Check | 10/2/2014 | Debit | South County Bank | Disbursemen... | Loan Pay Hol... | | 862.43 | -862.43 | 40,478.54 |
| Deposit | 10/2/2014 | | | Deposit | Loan Pay Hol... | 3,736.68 | | 3,736.68 | 44,215.22 |
| Deposit | 10/3/2014 | | | Deposit | -SPLIT- | 18,207.57 | | 18,207.57 | 62,422.79 |
| Deposit | 10/3/2014 | | | Deposit | Loan Pay Hol... | 1,306.77 | | 1,306.77 | 63,729.56 |
| Deposit | 10/6/2014 | | | Deposit | -SPLIT- | 34,169.55 | | 34,169.55 | 97,899.11 |
| Deposit | 10/7/2014 | | | Deposit | Loan Pay Hol... | 9,020.22 | | 9,020.22 | 106,919.33 |
| Check | 10/9/2014 | Debit | California Business... | Oct 2014 Dis... | Loan Pay Hol... | | 5,924.12 | -5,924.12 | 100,995.21 |
| Deposit | 10/9/2014 | | | Deposit | -SPLIT- | 27,268.59 | | 27,268.59 | 128,263.80 |
| Deposit | 10/13/2014 | | | Deposit | -SPLIT- | 4,738.60 | | 4,738.60 | 132,992.40 |
| Deposit | 10/14/2014 | | | Deposit | -SPLIT- | 37,006.14 | | 37,006.14 | 169,998.54 |
| Check | 10/14/2014 | | Wells Fargo | Service Char... | Bank Service ... | | 120.16 | -120.16 | 169,878.39 |
| Deposit | 10/17/2014 | | | Deposit | Loan Pay Hol... | 2,573.40 | | 2,573.40 | 172,451.79 |
| Check | 10/23/2014 | Wire | Colson Services C... | Payoff of Loa... | Loan Pay Hol... | | 1,066,575.20 | -1,066,575.20 | -894,123.41 |
| Deposit | 10/23/2014 | | | Deposit | Loan Pay Hol... | 4,264.00 | | 4,264.00 | -889,859.41 |
| Deposit | 10/23/2014 | | | Deposit | Loan Pay Hol... | 1,187,195.07 | | 1,187,195.07 | -297,335.66 |
| Check | 10/23/2014 | Trans... | SB Capital LLC | Distribution f... | Loan Pay Hol... | | 120,410.18 | -120,410.18 | 176,925.48 |
| Check | 10/23/2014 | 1039 | One World Inns, LL... | Refund of ov... | Loan Pay Hol... | | 209.69 | -209.69 | 176,715.79 |
| Deposit | 10/23/2014 | | | Deposit | Loan Pay Hol... | 541,224.53 | | 541,224.53 | 717,940.32 |
| Check | 10/23/2014 | Trans... | SB Capital LLC | Distribution f... | Loan Pay Hol... | | 54,136.85 | -54,136.85 | 663,803.47 |
| Check | 10/23/2014 | Wire | Colson Services C... | Payoff of Loa... | Loan Pay Hol... | | 487,087.68 | -487,087.68 | 176,715.79 |
| Deposit | 10/27/2014 | | | Deposit | Loan Pay Hol... | 4,696.91 | | 4,696.91 | 181,412.70 |
| Deposit | 10/29/2014 | | | Deposit | Loan Pay Hol... | 6,498.64 | | 6,498.64 | 187,911.34 |
| Deposit | 10/30/2014 | | | Deposit | -SPLIT- | 11,239.03 | | 11,239.03 | 199,150.37 |
| Deposit | 10/31/2014 | | | Deposit | -SPLIT- | 7,042.47 | | 7,042.47 | 206,192.84 |
| Deposit | 10/31/2014 | | | Deposit | -SPLIT- | 19,795.03 | | 19,795.03 | 225,987.87 |
| Check | 10/31/2014 | Wire | Colson Services C... | Oct 2014 Dis... | Loan Pay Hol... | | 134,682.49 | -134,682.49 | 91,305.38 |
| Check | 10/31/2014 | Debit | California Business... | Nov 2014 Di... | Loan Pay Hol... | | 1,157.09 | -1,157.09 | 90,148.29 |
| Check | 10/31/2014 | Debit | South County Bank | Disbursemen... | Loan Pay Hol... | | 862.42 | -862.42 | 89,285.87 |
| Check | 10/31/2014 | Trans... | SB Capital LLC | Oct-14 Fund ... | Loan Pay Hol... | | 75,356.54 | -75,356.54 | 13,929.33 |
| Check | 10/31/2014 | Wire ... | Devon Dental | 4488215007 ... | Loan Pay Hol... | | 3,736.68 | -3,736.68 | 10,192.65 |
| Transfer | 10/31/2014 | | | Funds Transf... | WF_SBC Opa... | 120.15 | | 120.15 | 10,312.80 |
| Deposit | 10/31/2014 | | | Interest | Bank Service ... | 0.01 | | 0.01 | 10,312.81 |
| Deposit | 10/31/2014 | | | Deposit | Loan Pay Hol... | 3,736.68 | | 3,736.68 | 14,049.49 |
| Deposit | 11/3/2014 | | | Deposit | -SPLIT- | 12,366.05 | | 12,366.05 | 26,415.54 |
| Deposit | 11/3/2014 | | | Deposit | Loan Pay Hol... | 2,036.09 | | 2,036.09 | 28,451.63 |
| Deposit | 11/5/2014 | | | Deposit | Loan Pay Hol... | 4,063.65 | | 4,063.65 | 32,515.28 |
| Deposit | 11/5/2014 | | | Deposit | Loan Pay Hol... | 1,306.77 | | 1,306.77 | 33,842.05 |
| Deposit | 11/6/2014 | | | Deposit | -SPLIT- | 24,788.70 | | 24,788.70 | 58,630.75 |
| Deposit | 11/6/2014 | | | Deposit | Loan Pay Hol... | 2,702.07 | | 2,702.07 | 61,332.82 |

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01/22/15

Cash Basis

Small Business Capital, Corp General Ledger

October through December 2014

| Type | Date | Num | Name | Memo | Split | Debit | Credit | Original Amount | Balance |
|-------------------------------------|------------|----------|------------------------|------------------|-------------------|--------------|--------------|-----------------|--------------|
| Deposit | 11/6/2014 | | | Deposit | -SPLIT- | 11,593.62 | | 11,593.62 | 72,926.44 |
| Deposit | 11/7/2014 | | | Deposit | -SPLIT- | 28,731.16 | | 28,731.16 | 101,657.60 |
| Deposit | 11/10/2014 | | | Deposit | -SPLIT- | 47,879.82 | | 47,879.82 | 149,537.22 |
| Check | 11/11/2014 | Debit | California Business... | Nov 2014 Di... | Loan Pay Hol... | | 5,924.11 | -5,924.11 | 143,613.11 |
| Deposit | 11/12/2014 | | | Deposit | Loan Pay Hol... | 2,848.52 | | 2,848.52 | 146,461.63 |
| Deposit | 11/13/2014 | | | Deposit | Loan Pay Hol... | 12,082.82 | | 12,082.82 | 158,544.45 |
| Check | 11/13/2014 | | Wells Fargo | Service Char... | Bank Service ... | | 169.73 | -169.73 | 158,374.72 |
| Deposit | 11/21/2014 | | | Deposit | Loan Pay Hol... | 4,264.00 | | 4,264.00 | 162,638.72 |
| Deposit | 11/28/2014 | | | Deposit | -SPLIT- | 15,764.71 | | 15,764.71 | 178,393.43 |
| Check | 11/30/2014 | Debit | California Business... | Dec 2014 Di... | Loan Pay Hol... | | 452.56 | -452.56 | 177,940.87 |
| Check | 11/30/2014 | Wire | Colson Services C... | Nov 2014 Di... | Loan Pay Hol... | | 107,332.45 | -107,332.45 | 70,608.42 |
| Transfer | 11/30/2014 | | | Funds Transf... | WF_SBC Ope... | 169.73 | | 169.73 | 70,778.15 |
| Check | 11/30/2014 | Trans... | SB Capital LLC | Nov-14 Fund... | Loan Pay Hol... | | 56,728.66 | -56,728.66 | 14,049.49 |
| Deposit | 12/1/2014 | | | Deposit | -SPLIT- | 21,131.04 | | 21,131.04 | 35,180.53 |
| Deposit | 12/2/2014 | | | Deposit | Loan Pay Hol... | 2,093.94 | | 2,093.94 | 37,274.47 |
| Deposit | 12/3/2014 | | | Deposit | Loan Pay Hol... | 4,083.85 | | 4,083.85 | 41,358.32 |
| Deposit | 12/3/2014 | | | Deposit | -SPLIT- | 20,688.02 | | 20,688.02 | 62,046.34 |
| Check | 12/4/2014 | Debit | South County Bank | Disbursemen... | Loan Pay Hol... | | 862.43 | -862.43 | 61,183.91 |
| Deposit | 12/5/2014 | | | Deposit | -SPLIT- | 10,326.99 | | 10,326.99 | 71,490.70 |
| Deposit | 12/8/2014 | | | Deposit | -SPLIT- | 38,512.54 | | 38,512.54 | 110,003.24 |
| Deposit | 12/9/2014 | | | Deposit | -SPLIT- | 21,670.84 | | 21,670.84 | 131,674.08 |
| Deposit | 12/10/2014 | | | Deposit | -SPLIT- | 13,720.05 | | 13,720.05 | 145,394.13 |
| Deposit | 12/10/2014 | | | Deposit | Loan Pay Hol... | 10,000.00 | | 10,000.00 | 155,394.13 |
| Check | 12/12/2014 | Debit | California Business... | Dec 2014 Di... | Loan Pay Hol... | | 6,628.66 | -6,628.66 | 167,476.95 |
| Deposit | 12/23/2014 | | | Deposit | Loan Pay Hol... | 4,264.00 | | 4,264.00 | 160,848.30 |
| Deposit | 12/24/2014 | | | Deposit | Loan Pay Hol... | 2,093.91 | | 2,093.91 | 165,112.30 |
| Deposit | 12/29/2014 | | | Deposit | Loan Pay Hol... | 2,062.06 | | 2,062.06 | 167,206.21 |
| Deposit | 12/29/2014 | | | Deposit | Loan Pay Hol... | 9,500.00 | | 9,500.00 | 189,268.27 |
| Deposit | 12/30/2014 | | | Deposit | -SPLIT- | 19,212.59 | | 19,212.59 | 178,758.27 |
| Check | 12/31/2014 | Wire | Colson Services C... | Dec 2014 Di... | Loan Pay Hol... | | 118,701.55 | -118,701.55 | 197,980.66 |
| Check | 12/31/2014 | Debit | California Business... | Jan 2015 Dis... | Loan Pay Hol... | | 1,157.09 | -1,157.09 | 79,279.31 |
| Check | 12/31/2014 | Trans... | SB Capital LLC | Dec-14 Fund... | Loan Pay Hol... | | 64,072.73 | -64,072.73 | 78,122.22 |
| Transfer | 12/31/2014 | | | Funds Transf... | WF_SBC Ope... | 103.73 | | 103.73 | 14,049.49 |
| Check | 12/31/2014 | | Wells Fargo | Service Char... | Bank Service ... | | 103.73 | -103.73 | 14,049.49 |
| Total WF_SB Capital, LLC_Trust_0112 | | | | | | 2,313,255.22 | 2,313,255.21 | | 14,049.49 |
| WF_SB Capital_Trust_0120 | | | | | | | | | |
| Deposit | 10/1/2014 | | | Deposit | SBC-PF | 770.00 | | 770.00 | 8,189.01 |
| Deposit | 10/2/2014 | | | Deposit | IPF | 17,714.10 | | 17,714.10 | 8,959.01 |
| Deposit | 10/3/2014 | | | Deposit | SBC-PF | 772.80 | | 772.80 | 26,673.11 |
| Deposit | 10/3/2014 | | | Deposit | SBC-SCMF | 3,148.52 | | 3,148.52 | 27,445.91 |
| Deposit | 10/10/2014 | | | Deposit | -SPLIT- | 2,695.00 | | 2,695.00 | 30,594.43 |
| Deposit | 10/10/2014 | | | Deposit | SBC-SCMF | 41.94 | | 41.94 | 33,289.43 |
| Check | 10/10/2014 | Trans... | SBC Senior Comm... | Fund x-fer fo... | SBC-SCMF | | 41.94 | -41.94 | 33,331.37 |
| Deposit | 10/17/2014 | | | Deposit | SBC-SCMF | 2,454.82 | | 2,454.82 | 35,744.05 |
| Deposit | 10/17/2014 | | | Deposit | SBC-PF | 5,273.85 | | 5,273.85 | 41,017.90 |
| Deposit | 10/17/2014 | | | Deposit | -SPLIT- | 72,741.95 | | 72,741.95 | 113,759.85 |
| Deposit | 10/30/2014 | | | Deposit | SBC-PF | 10,227.31 | | 10,227.31 | 123,987.16 |
| Check | 10/31/2014 | Trans... | Investors Prime Fund | IPF | | 17,714.10 | | 17,714.10 | 141,701.26 |
| Check | 10/31/2014 | Trans... | SBC Portfolio Fund... | Oct-14 Fund ... | SBC-PF | | 58,038.07 | -58,038.07 | 83,663.19 |
| Check | 10/31/2014 | Trans... | SBC Senior Comm... | Oct-14 Fund ... | SBC-SCMF | | 41,184.97 | -41,184.97 | 42,478.22 |
| Deposit | 11/3/2014 | | | Deposit | SBC-PF | 772.80 | | 772.80 | 8,189.01 |
| Deposit | 11/17/2014 | | | Deposit | SBC-PF | 1,500.00 | | 1,500.00 | 10,461.81 |
| Deposit | 11/19/2014 | | | Deposit | SBC-SCMF | 2,536.43 | | 2,536.43 | 12,998.24 |
| Deposit | 11/19/2014 | | | Deposit | SBC-PF | 5,358.59 | | 5,358.59 | 18,356.83 |
| Deposit | 11/24/2014 | | | Deposit | -SPLIT- | 75,935.08 | | 75,935.08 | 94,291.91 |
| Deposit | 11/28/2014 | | | Deposit | SBC-PF | 759.00 | | 759.00 | 95,050.91 |
| Deposit | 11/28/2014 | | | Deposit | SBC-PF | 10,227.31 | | 10,227.31 | 105,278.22 |
| Check | 11/30/2014 | Trans... | Investors Prime Fund | Nov-14 Fund... | IPF | | 23,061.19 | -23,061.19 | 106,778.22 |
| Check | 11/30/2014 | Trans... | SBC Portfolio Fund... | Nov-14 Fund... | SBC-PF | | 41,987.69 | -41,987.69 | 64,790.53 |
| Check | 11/30/2014 | Trans... | SBC Senior Comm... | Nov-14 Fund... | SBC-SCMF | | 33,540.33 | -33,540.33 | 31,249.20 |
| Deposit | 12/1/2014 | | | Deposit | SBC-SCMF | 3,305.95 | | 3,305.95 | 11,494.96 |
| Deposit | 12/3/2014 | | | Deposit | SBC-PF | 772.80 | | 772.80 | 12,267.76 |
| Deposit | 12/5/2014 | | | Deposit | IPF | 17,714.10 | | 17,714.10 | 29,981.86 |
| Deposit | 12/17/2014 | | | Deposit | SBC-SCMF | 2,454.62 | | 2,454.62 | 32,436.48 |
| Deposit | 12/17/2014 | | | Deposit | SBC-PF | 6,252.29 | | 6,252.29 | 38,688.77 |
| Deposit | 12/29/2014 | | | Deposit | -SPLIT- | 74,704.09 | | 74,704.09 | 113,392.86 |
| Deposit | 12/30/2014 | | | Deposit | SBC-PF | 10,227.31 | | 10,227.31 | 123,620.17 |
| Check | 12/31/2014 | Trans... | Investors Prime Fund | Dec-14 Fund... | IPF | | 40,267.85 | -40,267.85 | 83,352.32 |
| Check | 12/31/2014 | Trans... | SBC Portfolio Fund... | Dec-14 Fund... | SBC-PF | | 37,652.46 | -37,652.46 | 45,699.86 |
| Check | 12/31/2014 | Trans... | SBC Senior Comm... | Dec-14 Fund... | SBC-SCMF | | 39,816.80 | -39,816.80 | 6,883.06 |
| Total WF_SB Capital_Trust_0120 | | | | | | 349,880.51 | 349,880.51 | | 6,883.06 |
| WF_SBC Operating_1438 | | | | | | | | | |
| Check | 10/2/2014 | 1542 | Case Anywhere LLC | Invoice 3582... | Outside Servi... | 197.60 | | -197.60 | 2,280,638.19 |
| Check | 10/3/2014 | 1543 | Spectrum Commer... | Return of ref... | Deposits for P... | 500.00 | | -500.00 | 2,280,138.19 |
| Check | 10/3/2014 | 1544 | Wireless Receivabl... | Return of ref... | Deposits for P... | 500.00 | | -500.00 | 2,279,638.19 |
| Check | 10/3/2014 | 1545 | Directed Capital | Return of ref... | Deposits for P... | 500.00 | | -500.00 | 2,279,138.19 |
| Check | 10/6/2014 | wire | Gulfstream Capital ... | return of 504... | Deposits from... | 42,500.00 | | -42,500.00 | 2,236,638.19 |
| Check | 10/6/2014 | wire | FAIRVIEW INVEST... | return of 504... | Deposits from... | 44,163.91 | | -44,163.91 | 2,192,474.28 |
| Check | 10/7/2014 | 1546 | Thomas Seamen C... | Sept Fedex ... | -SPLIT- | 439.08 | | -439.08 | 2,182,035.20 |
| Check | 10/7/2014 | 1547 | Crowe Horwath, LLP | July-Aug 201... | Accounting fees | 894.00 | | -894.00 | 2,191,141.20 |
| Check | 10/8/2014 | 1548 | Western Alliance B... | return of 504... | Deposits from... | 279,748.47 | | -279,748.47 | 1,911,392.73 |
| Check | 10/8/2014 | 1548 | Western Alliance B... | Return of ref... | Deposits for P... | 500.00 | | -500.00 | 1,910,892.73 |
| Check | 10/8/2014 | 1548 | TS Worldwide, LLC | Invoice for R... | Accounts Rec... | 5,000.00 | | -5,000.00 | 1,905,892.73 |
| Check | 10/8/2014 | wire | PRFII2012Q3 LLC | return of 504... | Deposits from... | 53,410.00 | | -53,410.00 | 1,852,482.73 |
| Deposit | 10/10/2014 | | | Deposit | Loan Interest ... | 41.94 | | 41.94 | 1,852,524.67 |

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Cash Basis

Small Business Capital, Corp General Ledger

October through December 2014

| Type | Date | Num | Name | Memo | Split | Debit | Credit | Original Amount | Balance |
|----------------------------------|------------|----------|------------------------|-------------------|-------------------|--------------|--------------|-----------------|--------------|
| Check | 10/14/2014 | 1550 | Irvine Self Storage | Unit C186 N... | Rent Expense | | 40.70 | -40.70 | 1,852,483.97 |
| Check | 10/14/2014 | 1551 | Southern California... | Acct 2-31-85... | Electricity | | 264.93 | -264.93 | 1,852,219.04 |
| Check | 10/14/2014 | 1552 | WTI Communicatio... | Account #90... | Computer and... | | 155.02 | -155.02 | 1,852,064.02 |
| Check | 10/14/2014 | | | Service Char... | Bank Service ... | | 492.85 | -492.85 | 1,851,571.17 |
| Deposit | 10/15/2014 | | | Deposit | Corporate Inc... | 1,982.65 | | 1,982.65 | 1,853,553.82 |
| Check | 10/17/2014 | 1555 | Rafael Garcia | Reimburse... | -SPLIT- | | 855.38 | -855.38 | 1,852,698.44 |
| Check | 10/17/2014 | 1554 | American Express | Reimburse... | Travel-Airfare... | | 1,415.48 | -1,415.48 | 1,851,282.96 |
| Check | 10/20/2014 | 1558 | Tydings & Rosenb... | Invoice #175... | Accounts Rec... | | 10,615.80 | -10,615.80 | 1,840,667.16 |
| Check | 10/22/2014 | 1581 | Cress Capital | Return of ref... | Deposits for P... | | 500.00 | -500.00 | 1,840,167.16 |
| Deposit | 10/23/2014 | | | Deposit | -SPLIT- | 120,410.18 | | 120,410.18 | 1,960,577.34 |
| Deposit | 10/23/2014 | | | Deposit | -SPLIT- | 54,136.85 | | 54,136.85 | 2,014,714.19 |
| Check | 10/30/2014 | 1558 | Rafael Garcia | Reimburse... | -SPLIT- | | 187.71 | -187.71 | 2,014,526.48 |
| Check | 10/30/2014 | 1559 | Avana Capital | return of 504... | Deposits from... | | 349,324.12 | -349,324.12 | 1,665,202.36 |
| Check | 10/30/2014 | 1560 | Avana Capital | Return of ref... | Deposits for P... | | 500.00 | -500.00 | 1,664,702.36 |
| Check | 10/31/2014 | 1561 | Advanced Discovery | Invoice #B13... | Outside Servi... | | 325.67 | -325.67 | 1,664,376.69 |
| Deposit | 10/31/2014 | | | Deposit | -SPLIT- | 75,356.54 | | 75,356.54 | 1,739,733.23 |
| Deposit | 10/31/2014 | | | Deposit | -SPLIT- | 58,038.07 | | 58,038.07 | 1,797,771.30 |
| Deposit | 10/31/2014 | | | Deposit | -SPLIT- | 41,184.97 | | 41,184.97 | 1,838,956.27 |
| Deposit | 10/31/2014 | | | Deposit | -SPLIT- | 34,289.21 | | 34,289.21 | 1,873,245.48 |
| Transfer | 10/31/2014 | | | Funds Transf... | WF_SB Capl... | | 120.15 | -120.15 | 1,873,125.33 |
| Check | 10/31/2014 | Trans... | SB Capital LLC | Refund of De... | -SPLIT- | | 3,736.88 | -3,736.88 | 1,869,388.45 |
| Check | 11/4/2014 | 1582 | Orange County Net... | Multiple inv... | -SPLIT- | | 285.00 | -285.00 | 1,869,103.45 |
| Check | 11/6/2014 | 1563 | Thomas Seaman C... | Oct 2014 Fa... | -SPLIT- | | 81.78 | -81.78 | 1,868,991.67 |
| Check | 11/10/2014 | 1564 | Thomas Seaman C... | Sept 2014 se... | Receiver Fees | | 17,059.50 | -17,059.50 | 1,851,932.17 |
| Deposit | 11/10/2014 | | | Deposit | -SPLIT- | 813,721.83 | | 813,721.83 | 2,665,654.00 |
| Deposit | 11/10/2014 | | | Deposit | Loan Interest ... | 127.89 | | 127.89 | 2,665,781.89 |
| Check | 11/10/2014 | wire | Northeast Bank | return of 504... | Deposits from... | | 305,082.51 | -305,082.51 | 2,360,699.38 |
| Check | 11/11/2014 | 1565 | WTI Communicatio... | Account #90... | Computer and... | | 155.02 | -155.02 | 2,360,544.36 |
| Check | 11/11/2014 | 1566 | Thomas Seaman | Reimburse... | -SPLIT- | | 937.10 | -937.10 | 2,359,607.26 |
| Check | 11/11/2014 | wire | Beltway Capital Ma... | return of 504... | -SPLIT- | | 38,000.00 | -38,000.00 | 2,321,607.26 |
| Check | 11/12/2014 | wire | MET-COM REALT... | return of 504... | Deposits from... | | 50,050.00 | -50,050.00 | 2,271,557.26 |
| Check | 11/12/2014 | wire | MET-COM REALT... | return of 504... | Deposits from... | | 283,000.00 | -283,000.00 | 1,988,557.26 |
| Check | 11/12/2014 | wire | Liberty SBF | return of 504... | Deposits from... | | 282,891.72 | -282,891.72 | 1,705,665.54 |
| Check | 11/12/2014 | 1567 | Valstone Partners | Return of ref... | Deposits for P... | | 500.00 | -500.00 | 1,705,165.54 |
| Check | 11/12/2014 | 1568 | Northeast Bank | Return of ref... | Deposits for P... | | 500.00 | -500.00 | 1,704,665.54 |
| Check | 11/12/2014 | 1569 | BDO Commerical ... | Return of ref... | Deposits for P... | | 500.00 | -500.00 | 1,704,165.54 |
| Check | 11/12/2014 | 1570 | Pacific Premier Ba... | Return of ref... | Deposits for P... | | 500.00 | -500.00 | 1,703,665.54 |
| Check | 11/12/2014 | 1571 | Metro Commercial ... | Return of ref... | Deposits for P... | | 500.00 | -500.00 | 1,703,165.54 |
| Check | 11/12/2014 | 1572 | Avid Commercial ... | Return of ref... | Deposits for P... | | 500.00 | -500.00 | 1,702,665.54 |
| Check | 11/12/2014 | 1573 | Global Managemen... | Return of ref... | Deposits for P... | | 500.00 | -500.00 | 1,702,165.54 |
| Check | 11/12/2014 | 1574 | FC Imperial Holdin... | Return of ref... | Deposits for P... | | 500.00 | -500.00 | 1,701,665.54 |
| Check | 11/12/2014 | 1575 | Acrescent Financial | Return of ref... | Deposits for P... | | 500.00 | -500.00 | 1,701,165.54 |
| Check | 11/12/2014 | 1576 | Silas Hill | Return of ref... | Deposits for P... | | 500.00 | -500.00 | 1,700,665.54 |
| Check | 11/12/2014 | 1577 | Liberty SBF | Return of ref... | Deposits for P... | | 500.00 | -500.00 | 1,700,165.54 |
| Check | 11/12/2014 | | | Service Char... | Bank Service ... | | 150.60 | -150.60 | 1,700,015.24 |
| Check | 11/13/2014 | 1578 | Irvine Self Storage | Unit C186 D... | Rent Expense | | 40.70 | -40.70 | 1,699,974.54 |
| Check | 11/14/2014 | 1579 | Rafael Garcia | mileage to P... | Travel-Car | | 63.28 | -63.28 | 1,699,911.26 |
| Check | 11/18/2014 | 1580 | Southern California... | Acct 2-31-86... | Electricity | | 235.42 | -235.42 | 1,699,675.84 |
| Check | 11/24/2014 | 1582 | Crowe Horwath, LLP | Sept-Oct 201... | Accounting fees | | 528.50 | -528.50 | 1,699,147.34 |
| Deposit | 11/25/2014 | | | Deposit | -SPLIT- | 2,709.24 | | 2,709.24 | 1,701,856.58 |
| Check | 11/25/2014 | 1584 | Rafael Garcia | mileage to W... | Travel-Car | | 110.74 | -110.74 | 1,701,745.84 |
| Transfer | 11/30/2014 | | | Funds Transf... | WF_SB Capl... | | 169.73 | -169.73 | 1,701,576.11 |
| Deposit | 11/30/2014 | | | Deposit | -SPLIT- | 56,728.66 | | 56,728.66 | 1,758,304.77 |
| Deposit | 11/30/2014 | | | Deposit | -SPLIT- | 23,061.19 | | 23,061.19 | 1,781,365.96 |
| Deposit | 11/30/2014 | | | Deposit | -SPLIT- | 41,987.69 | | 41,987.69 | 1,823,353.65 |
| Deposit | 11/30/2014 | | | Deposit | -SPLIT- | 33,540.33 | | 33,540.33 | 1,856,894.98 |
| Check | 12/2/2014 | 1585 | Thomas Seaman C... | Nov FedEx &... | -SPLIT- | | 108.50 | -108.50 | 1,856,786.48 |
| Check | 12/4/2014 | 1586 | Rafael Garcia | Reimburse... | -SPLIT- | | 352.04 | -352.04 | 1,856,434.44 |
| Check | 12/4/2014 | 1587 | American Express | Reimburse... | Travel-Airfare... | | 1,056.55 | -1,056.55 | 1,855,377.89 |
| Check | 12/4/2014 | 1588 | Applied Business S... | Invoice #039... | Computer and... | | 879.20 | -879.20 | 1,854,500.69 |
| Check | 12/4/2014 | 1589 | Orange County Net... | Multiple inv... | -SPLIT- | | 427.50 | -427.50 | 1,854,073.19 |
| Check | 12/4/2014 | 1590 | Wertz & Company | Invoice #540... | Accounting fees | | 2,700.00 | -2,700.00 | 1,851,373.19 |
| Deposit | 12/10/2014 | | | Deposit | Undeposited ... | 12,500.00 | | 12,500.00 | 1,863,873.19 |
| Deposit | 12/10/2014 | | | Deposit | Deposits from... | 300,000.00 | | 300,000.00 | 2,163,873.19 |
| Check | 12/11/2014 | 178645 | Prime Rate Rate Pr... | Meyers Castl... | Accounts Rec... | | 9,497.83 | -9,497.83 | 2,154,375.36 |
| Check | 12/11/2014 | | | Service Char... | Bank Service ... | | 327.67 | -327.67 | 2,154,047.69 |
| Check | 12/12/2014 | 1591 | Tydings & Rosenb... | Multiple invol... | Accounts Rec... | | 11,672.85 | -11,672.85 | 2,142,374.84 |
| Check | 12/15/2014 | 1592 | Thomas Seaman C... | Oct 2014 ser... | Receiver Fees | | 25,438.50 | -25,438.50 | 2,116,936.34 |
| Check | 12/18/2014 | 1593 | American Express | Network Sol... | Dues and Sub... | | 752.96 | -752.96 | 2,116,183.38 |
| Check | 12/18/2014 | 1594 | Southern California... | Acct 2-31-86... | Electricity | | 253.53 | -253.53 | 2,115,929.85 |
| Check | 12/18/2014 | 1595 | WTI Communicatio... | Account #90... | Computer and... | | 156.21 | -156.21 | 2,115,773.64 |
| Check | 12/18/2014 | 1596 | Irvine Self Storage | Unit C186 Ja... | Rent Expense | | 40.70 | -40.70 | 2,115,732.94 |
| Check | 12/18/2014 | 1597 | Orange County Net... | Invoice #7954 | Outside Servi... | | 142.50 | -142.50 | 2,115,590.44 |
| Check | 12/22/2014 | 1598 | Rafael Garcia | mileage to P... | Travel-Car | | 98.88 | -98.88 | 2,115,491.56 |
| Check | 12/22/2014 | 1599 | SureProjects Insur... | Insurance po... | Accounts Rec... | | 4,291.00 | -4,291.00 | 2,111,199.56 |
| Deposit | 12/22/2014 | | | Deposit | Suspense - 3... | 353,249.90 | | 353,249.90 | 2,464,439.46 |
| Deposit | 12/31/2014 | | | Deposit | -SPLIT- | 64,072.73 | | 64,072.73 | 2,528,512.19 |
| Deposit | 12/31/2014 | | | Deposit | -SPLIT- | 40,267.85 | | 40,267.85 | 2,568,780.04 |
| Deposit | 12/31/2014 | | | Deposit | -SPLIT- | 37,652.46 | | 37,652.46 | 2,606,432.50 |
| Deposit | 12/31/2014 | | | Deposit | -SPLIT- | 39,816.80 | | 39,816.80 | 2,646,249.30 |
| Transfer | 12/31/2014 | | | Funds Transf... | WF_SB Capl... | | 103.73 | -103.73 | 2,646,145.57 |
| Total WF_SBC Operating_1438 | | | | | | 2,204,857.08 | 1,839,647.30 | | 2,646,145.57 |
| WF_SBC Portfolio Fund_5961 | | | | | | | | | 0.00 |
| Total WF_SBC Portfolio Fund_5951 | | | | | | | | | 0.00 |
| Accounts Receivable | | | | | | | | | |
| Check | 10/8/2014 | 1549 | 3AM, LLC. | Invoice for R... | WF_SBC Ope... | 5,000.00 | | 5,000.00 | 156,765.36 |
| Check | 10/20/2014 | 1556 | 3AM, LLC. | Invoice #175... | WF_SBC Ope... | 10,615.80 | | 10,615.80 | 167,381.16 |
| Check | 12/10/2014 | Wire | 3AM, LLC. | Wired funds ... | WF_SBC Ope... | | 12,500.00 | 130,752.25 | 159,881.16 |
| Payment | 12/10/2014 | 62820 | 3AM, LLC. | Disbursemen... | Undeposited ... | | 12,600.00 | -12,500.00 | 147,381.16 |

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Cash Basis

Small Business Capital, Corp General Ledger

October through December 2014

| Type | Date | Num | Name | Memo | Split | Debit | Credit | Original Amount | Balance |
|--------------------------------------|------------|----------|------------------------|------------------|-----------------|------------|------------|-----------------|---------------|
| Payment | 12/10/2014 | 52820 | 3AM, LLC. | Disbursemen... | Undeposited ... | 12,500.00 | | -12,500.00 | 159,881.16 |
| Check | 12/11/2014 | 178645 | Meyer's Castle, Inc. | Meyers Castl... | WF_SBC Ope... | 9,497.83 | | 9,497.83 | 169,378.99 |
| Check | 12/12/2014 | 1591 | 3AM, LLC. | Invoice #176... | WF_SBC Ope... | 11,672.86 | | 11,672.86 | 181,051.84 |
| Check | 12/22/2014 | 1589 | Vaidotas Valtys | insurance po... | WF_SBC Ope... | 4,291.00 | | 4,291.00 | 185,342.84 |
| Total Accounts Receivable | | | | | | 53,577.48 | 25,000.00 | | 185,342.84 |
| Inventory Asset | | | | | | | | | 0.00 |
| Total Inventory Asset | | | | | | | | | 0.00 |
| Loan to SB Brokers Trust | | | | | | | | | 0.00 |
| Total Loan to SB Brokers Trust | | | | | | | | | 0.00 |
| Receivable from Colson | | | | | | | | | 0.00 |
| Check | 10/31/2014 | Trans... | SB Capital LLC | Refund of De... | WF_SBC Ope... | 2,657.10 | | 2,657.10 | 2,657.10 |
| General Journal | 10/31/2014 | 29RR... | Devon Dental | Crediting ba... | Loan Pay Hol... | 0.00 | | 0.00 | 2,657.10 |
| Deposit | 11/25/2014 | 2945... | Colson Services C... | Devon Denta... | WF_SBC Ope... | | 2,657.10 | -2,657.10 | 0.00 |
| Total Receivable from Colson | | | | | | 2,657.10 | 2,657.10 | | 0.00 |
| Undeposited Funds | | | | | | | | | 0.00 |
| Payment | 12/10/2014 | 52820 | 3AM, LLC. | Disbursemen... | Accounts Rec... | 12,500.00 | | 12,500.00 | 12,500.00 |
| Deposit | 12/10/2014 | 52820 | 3AM, LLC. | Disbursemen... | WF_SBC Ope... | | 12,500.00 | -12,500.00 | 0.00 |
| Total Undeposited Funds | | | | | | 12,500.00 | 12,500.00 | | 0.00 |
| Accumulated Depreciation | | | | | | | | | 0.00 |
| Total Accumulated Depreciation | | | | | | | | | 0.00 |
| Furniture and Equipment | | | | | | | | | 0.00 |
| Total Furniture and Equipment | | | | | | | | | 0.00 |
| Loans Receivable IPF | | | | | | | | | 3,084,361.33 |
| Deposit | 10/31/2014 | | IPF | Oct 2014 pri... | WF_SBC Ope... | | 17,783.52 | -17,783.52 | 3,066,577.81 |
| Deposit | 11/30/2014 | | IPF | Nov 2014 pri... | WF_SBC Ope... | | 1,919.58 | -1,919.58 | 3,064,658.23 |
| Deposit | 12/31/2014 | | IPF | Dec 2014 pri... | WF_SBC Ope... | | 7,986.48 | -7,986.48 | 3,056,661.75 |
| Total Loans Receivable IPF | | | | | | 0.00 | 27,699.58 | | 3,056,661.75 |
| Loans Receivable SBC Portfolio | | | | | | | | | 3,133,891.06 |
| Deposit | 10/31/2014 | | SBC Portfolio Fund... | Oct 2014 pri... | WF_SBC Ope... | | 7,216.72 | -7,216.72 | 3,126,674.34 |
| Deposit | 11/30/2014 | | SBC Portfolio Fund... | Nov 2014 pri... | WF_SBC Ope... | | 7,194.49 | -7,194.49 | 3,119,479.85 |
| Deposit | 12/31/2014 | | SBC Portfolio Fund... | Dec 2014 pri... | WF_SBC Ope... | | 4,883.97 | -4,883.97 | 3,114,595.86 |
| Total Loans Receivable SBC Portfolio | | | | | | 0.00 | 19,295.18 | | 3,114,595.86 |
| Loans Receivable SBC, LLC | | | | | | | | | 5,895,345.91 |
| Deposit | 10/23/2014 | | SB Capital LLC | Principal rec... | WF_SBC Ope... | | 118,171.16 | -118,171.16 | 5,777,174.75 |
| Deposit | 10/23/2014 | | SB Capital LLC | Principal rec... | WF_SBC Ope... | | 53,898.81 | -53,898.81 | 5,723,275.94 |
| Deposit | 10/31/2014 | | SB Capital LLC | Oct 2014 pri... | WF_SBC Ope... | | 10,507.37 | -10,507.37 | 5,712,768.57 |
| General Journal | 10/31/2014 | 29RR... | Devon Dental | Crediting ba... | Loan Pay Hol... | 0.00 | | 0.00 | 5,712,768.57 |
| Check | 10/31/2014 | Trans... | SB Capital LLC | Refund of De... | WF_SBC Ope... | 122.14 | | 122.14 | 5,712,890.71 |
| Deposit | 11/30/2014 | | SB Capital LLC | Nov 2014 pri... | WF_SBC Ope... | | 12,403.90 | -12,403.90 | 5,700,486.81 |
| Deposit | 12/31/2014 | | SB Capital LLC | Dec 2014 pri... | WF_SBC Ope... | | 10,994.01 | -10,994.01 | 5,689,492.80 |
| Total Loans Receivable SBC, LLC | | | | | | 122.14 | 205,975.25 | | 5,689,492.80 |
| Loans Receivable Sr Comm Mort | | | | | | | | | 2,718,060.44 |
| Deposit | 10/31/2014 | | SBC Senior Comm... | Oct 2014 pri... | WF_SBC Ope... | | 2,355.69 | -2,355.69 | 2,715,704.75 |
| Deposit | 11/30/2014 | | SBC Senior Comm... | Nov 2014 pri... | WF_SBC Ope... | | 2,087.79 | -2,087.79 | 2,713,616.96 |
| Deposit | 12/31/2014 | | SBC Senior Comm... | Dec 2014 pri... | WF_SBC Ope... | | 2,719.70 | -2,719.70 | 2,710,897.26 |
| Total Loans Receivable Sr Comm Mort | | | | | | 0.00 | 7,163.18 | | 2,710,897.26 |
| Accounts Payable | | | | | | | | | 0.00 |
| Total Accounts Payable | | | | | | | | | 0.00 |
| Deposits for Portfolio Sale | | | | | | | | | -10,000.00 |
| Check | 10/3/2014 | 1543 | Spectrum Commer... | Return of ref... | WF_SBC Ope... | 500.00 | | 500.00 | -9,500.00 |
| Check | 10/3/2014 | 1544 | Wireless Receivab... | Return of ref... | WF_SBC Ope... | 500.00 | | 500.00 | -9,000.00 |
| Check | 10/3/2014 | 1545 | Directed Capital | Return of ref... | WF_SBC Ope... | 500.00 | | 500.00 | -8,500.00 |
| Check | 10/8/2014 | 1548 | Western Alliance B... | Return of ref... | WF_SBC Ope... | 500.00 | | 500.00 | -8,000.00 |
| Check | 10/22/2014 | 1561 | Cress Capital | Return of ref... | WF_SBC Ope... | 500.00 | | 500.00 | -7,500.00 |
| Check | 10/30/2014 | 1560 | Avana Capital | Return of ref... | WF_SBC Ope... | 500.00 | | 500.00 | -7,000.00 |
| Check | 11/11/2014 | wire | Boltway Capital Ma... | return of \$5... | WF_SBC Ope... | 500.00 | | 500.00 | -6,500.00 |
| Check | 11/12/2014 | 1567 | Valstone Partners | Return of ref... | WF_SBC Ope... | 500.00 | | 500.00 | -6,000.00 |
| Check | 11/12/2014 | 1568 | Northeast Bank | Return of ref... | WF_SBC Ope... | 500.00 | | 500.00 | -5,500.00 |
| Check | 11/12/2014 | 1569 | BDO Commercial ... | Return of ref... | WF_SBC Ope... | 500.00 | | 500.00 | -5,000.00 |
| Check | 11/12/2014 | 1570 | Pacific Premier Ba... | Return of ref... | WF_SBC Ope... | 500.00 | | 500.00 | -4,500.00 |
| Check | 11/12/2014 | 1571 | Metro Commercial ... | Return of ref... | WF_SBC Ope... | 500.00 | | 500.00 | -4,000.00 |
| Check | 11/12/2014 | 1572 | Avid Commercial L... | Return of ref... | WF_SBC Ope... | 500.00 | | 500.00 | -3,500.00 |
| Check | 11/12/2014 | 1573 | Global Managemen... | Return of ref... | WF_SBC Ope... | 500.00 | | 500.00 | -3,000.00 |
| Check | 11/12/2014 | 1574 | FC Imperial Holdin... | Return of ref... | WF_SBC Ope... | 500.00 | | 500.00 | -2,500.00 |
| Check | 11/12/2014 | 1575 | Acrescent Financial | Return of ref... | WF_SBC Ope... | 500.00 | | 500.00 | -2,000.00 |
| Check | 11/12/2014 | 1576 | Silas Hill | Return of ref... | WF_SBC Ope... | 500.00 | | 500.00 | -1,500.00 |
| Check | 11/12/2014 | 1577 | Liberty SBF | Return of ref... | WF_SBC Ope... | 500.00 | | 500.00 | -1,000.00 |
| Total Deposits for Portfolio Sale | | | | | | 9,000.00 | 0.00 | | -1,000.00 |
| Deposits from bidders 504 loans | | | | | | | | | -1,727,670.73 |
| Check | 10/8/2014 | wire | Gulfstream Capital ... | return of 504... | WF_SBC Ope... | 42,500.00 | | 42,500.00 | -1,885,170.73 |
| Check | 10/8/2014 | wire | FAIRVIEW INVEST... | return of 504... | WF_SBC Ope... | 44,163.91 | | 44,163.91 | -1,841,006.82 |
| Check | 10/8/2014 | wire | Western Alliance B... | return of 504... | WF_SBC Ope... | 279,748.47 | | 279,748.47 | -1,381,258.35 |
| Check | 10/8/2014 | wire | PRFII201203 LLC | return of 504... | WF_SBC Ope... | 53,410.00 | | 53,410.00 | -1,307,848.35 |
| Check | 10/30/2014 | 1559 | Avana Capital | return of 504... | WF_SBC Ope... | 349,324.12 | | 349,324.12 | -958,524.23 |
| Deposit | 11/10/2014 | | Western Alliance B... | DEPOSIT R... | WF_SBC Ope... | | 688,788.45 | -688,788.45 | -1,647,312.68 |
| Deposit | 11/10/2014 | | Western Alliance B... | DEPOSIT R... | WF_SBC Ope... | | 124,933.48 | -124,933.48 | -1,772,246.16 |
| Check | 11/10/2014 | wire | Northeast Bank | return of 504... | WF_SBC Ope... | 305,082.51 | | 305,082.51 | -1,467,163.65 |

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Cash Basis

Small Business Capital, Corp
General Ledger
October through December 2014

| Type | Date | Num | Name | Memo | Split | Debit | Credit | Original Amount | Balance |
|---------------------------------------|------------|----------|------------------------|------------------|----------------|--------------|------------|-----------------|---------------|
| Check | 11/11/2014 | wire | Beltway Capital Ma... | return of 504... | WF_SBC Ope... | 37,500.00 | | 37,500.00 | -1,429,663.65 |
| Check | 11/12/2014 | wire | MET-COM REALT... | return of 504... | WF_SBC Ope... | 50,050.00 | | 50,050.00 | -1,379,613.65 |
| Check | 11/12/2014 | wire | MET-COM REALT... | return of 504... | WF_SBC Ope... | 283,000.00 | | 283,000.00 | -1,096,613.65 |
| Check | 11/12/2014 | wire | Liberty SBF | return of 504... | WF_SBC Ope... | 282,891.72 | | 282,891.72 | -813,721.93 |
| Total Deposits from bidders 504 loans | | | | | | 1,727,670.73 | 813,721.93 | | -813,721.93 |
| Deposits from bidders 7A loans | | | | | | | | | 0.00 |
| Deposit | 12/10/2014 | | Business US | bid deposit f... | WF_SBC Ope... | | 300,000.00 | -300,000.00 | -300,000.00 |
| Total Deposits from bidders 7A loans | | | | | | 0.00 | 300,000.00 | | -300,000.00 |
| Loan from Operating Acct | | | | | | | | | 0.00 |
| Total Loan from Operating Acct | | | | | | | | | 0.00 |
| Loan Pay Hold_Brokers Trust | | | | | | | | | -8,189.01 |
| Due to Others/ Prepaid | | | | | | | | | -8,189.00 |
| Total Due to Others/ Prepaid | | | | | | | | | -8,189.00 |
| IPF | | | | | | | | | 0.00 |
| Deposit | 10/2/2014 | | Park Blvd 76 | 51 | WF_SB Capit... | | 17,714.10 | -17,714.10 | -17,714.10 |
| Deposit | 10/17/2014 | | Sunshine Hospitali... | 4505985007 | WF_SB Capit... | | 22,609.87 | -22,609.87 | -40,323.97 |
| Deposit | 10/31/2014 | | Park Blvd 76 | 51 | WF_SB Capit... | | 17,714.10 | -17,714.10 | -58,038.07 |
| Check | 10/31/2014 | Trans... | Investors Prime Fund | Oct-14 Fund ... | WF_SB Capit... | 58,038.07 | | 58,038.07 | 0.00 |
| Deposit | 11/19/2014 | | Sunshine Hospitali... | 4505985007 | WF_SB Capit... | | 23,061.19 | -23,061.19 | -23,061.19 |
| Check | 11/30/2014 | Trans... | Investors Prime Fund | Nov-14 Fund... | WF_SB Capit... | 23,061.19 | | 23,061.19 | 0.00 |
| Deposit | 12/5/2014 | | Park Blvd 76 | 61 | WF_SB Capit... | | 17,714.10 | -17,714.10 | -17,714.10 |
| Deposit | 12/17/2014 | | Sunshine Hospitali... | 4505986007 | WF_SB Capit... | | 22,553.75 | -22,553.75 | -40,267.85 |
| Check | 12/31/2014 | Trans... | Investors Prime Fund | Dec-14 Fund... | WF_SB Capit... | 40,267.85 | | 40,267.85 | 0.00 |
| Total IPF | | | | | | 121,367.11 | 121,367.11 | | 0.00 |
| SBC-PF | | | | | | | | | 0.00 |
| Deposit | 10/1/2014 | 6830 | Pajaro Street, Inc. | 4024 | WF_SB Capit... | | 770.00 | -770.00 | -770.00 |
| Deposit | 10/3/2014 | | Palo Alto Lodge | 864726 | WF_SB Capit... | | 772.80 | -772.80 | -1,542.80 |
| Deposit | 10/10/2014 | 6840 | Pajaro Street, Inc. | 4024 | WF_SB Capit... | | 695.00 | -695.00 | -2,237.80 |
| Deposit | 10/10/2014 | 2152 | Valley Produce Ma... | 200000 | WF_SB Capit... | | 2,000.00 | -2,000.00 | -4,237.80 |
| Deposit | 10/17/2014 | | Focus Hospitality, ... | 6003425008 | WF_SB Capit... | | 6,273.85 | -5,273.85 | -9,511.65 |
| Deposit | 10/17/2014 | | Airport Blvd. | 4828535006 | WF_SB Capit... | | 21,446.01 | -21,446.01 | -30,957.86 |
| Deposit | 10/30/2014 | | Best Western Inn, ... | 5196875008 | WF_SB Capit... | | 10,227.31 | -10,227.31 | -41,184.97 |
| Check | 10/31/2014 | Trans... | SBC Portfolio Fund... | Oct-14 Fund ... | WF_SB Capit... | 41,184.97 | | 41,184.97 | 0.00 |
| Deposit | 11/3/2014 | | Palo Alto Lodge | 864726 | WF_SB Capit... | | 772.80 | -772.80 | -772.80 |
| Deposit | 11/17/2014 | | Valley Produce Ma... | 200000 | WF_SB Capit... | | 1,500.00 | -1,500.00 | -2,272.80 |
| Deposit | 11/19/2014 | | Focus Hospitality, ... | 5003425008 | WF_SB Capit... | | 5,358.59 | -5,358.59 | -7,631.39 |
| Deposit | 11/19/2014 | | Airport Blvd. | 4828535006 | WF_SB Capit... | | 21,869.99 | -21,869.99 | -29,501.38 |
| Deposit | 11/24/2014 | 6856 | Pajaro Street, Inc. | 4024 | WF_SB Capit... | | 759.00 | -759.00 | -30,260.38 |
| Deposit | 11/28/2014 | | Best Western Inn, ... | 5196875008 | WF_SB Capit... | | 10,227.31 | -10,227.31 | -40,487.69 |
| Deposit | 11/28/2014 | 2175 | Valley Produce Ma... | 200000 | WF_SB Capit... | | 1,500.00 | -1,500.00 | -41,987.69 |
| Check | 11/30/2014 | Trans... | SBC Portfolio Fund... | Nov-14 Fund... | WF_SB Capit... | 41,987.69 | | 41,987.69 | 0.00 |
| Deposit | 12/3/2014 | | Palo Alto Lodge | 864726 | WF_SB Capit... | | 772.80 | -772.80 | -772.80 |
| Deposit | 12/17/2014 | | Focus Hospitality, ... | 5003425008 | WF_SB Capit... | | 5,252.29 | -5,252.29 | -6,025.09 |
| Deposit | 12/17/2014 | | Airport Blvd. | 4828535006 | WF_SB Capit... | | 21,400.06 | -21,400.06 | -27,425.15 |
| Deposit | 12/29/2014 | | Best Western Inn, ... | 5196875008 | WF_SB Capit... | | 10,227.31 | -10,227.31 | -37,652.46 |
| Check | 12/31/2014 | Trans... | SBC Portfolio Fund... | Dec-14 Fund... | WF_SB Capit... | 37,652.46 | | 37,652.46 | 0.00 |
| Total SBC-PF | | | | | | 120,825.12 | 120,825.12 | | 0.00 |
| SBC-SCMF | | | | | | | | | -0.01 |
| Prepaid 3AM Foreclosure Costs | | | | | | | | | 0.00 |
| Total Prepaid 3AM Foreclosure Costs | | | | | | | | | 0.00 |
| SBC-SCMF - Other | | | | | | | | | -0.01 |
| Deposit | 10/3/2014 | 177 | Larry M. & Amy L. ... | 108 | WF_SB Capit... | | 3,148.52 | -3,148.52 | -3,148.53 |
| Deposit | 10/10/2014 | | Wells Fargo | net underpay... | WF_SB Capit... | | 41.94 | -41.94 | -3,190.47 |
| Check | 10/10/2014 | Trans... | SBC Senior Comm... | Fund x-fer fo... | WF_SB Capit... | 41.94 | | 41.94 | -3,148.53 |
| Deposit | 10/17/2014 | | David & Shema Sh... | 106 | WF_SB Capit... | | 2,454.62 | -2,454.62 | -5,603.15 |
| Deposit | 10/17/2014 | | Aung San, LLC. | 4709145004 | WF_SB Capit... | | 5,647.78 | -5,647.78 | -11,250.93 |
| Deposit | 10/17/2014 | | 47300 Kato, LLC. | 4792575004 | WF_SB Capit... | | 5,808.03 | -5,808.03 | -17,058.96 |
| Deposit | 10/17/2014 | | Southcoast Cabinet | 5057155005 | WF_SB Capit... | | 7,303.91 | -7,303.91 | -24,362.87 |
| Deposit | 10/17/2014 | | Edge Partners, LLC. | 3280886000 | WF_SB Capit... | | 3,425.15 | -3,425.15 | -27,788.02 |
| Deposit | 10/17/2014 | | Aung Solvang, LLC. | 5059875001 | WF_SB Capit... | | 4,391.69 | -4,391.69 | -32,179.71 |
| Deposit | 10/17/2014 | | Auto Spa Express ... | 5028835005 | WF_SB Capit... | | 2,109.51 | -2,109.51 | -34,289.22 |
| Check | 10/31/2014 | Trans... | SBC Senior Comm... | Oct-14 Fund ... | WF_SB Capit... | 34,289.21 | | 34,289.21 | -0.01 |
| Deposit | 11/19/2014 | | David & Shema Sh... | 106 | WF_SB Capit... | | 2,536.43 | -2,536.43 | -2,536.44 |
| Deposit | 11/19/2014 | | Aung San, LLC. | 4709145004 | WF_SB Capit... | | 5,755.83 | -5,755.83 | -8,292.27 |
| Deposit | 11/19/2014 | | 47300 Kato, LLC. | 4792575004 | WF_SB Capit... | | 5,929.22 | -5,929.22 | -14,221.49 |
| Deposit | 11/19/2014 | | Justin Garle OBA ... | 4985035005 | WF_SB Capit... | | 1,743.72 | -1,743.72 | -15,965.21 |
| Deposit | 11/19/2014 | | Southcoast Cabinet | 5057155005 | WF_SB Capit... | | 7,443.44 | -7,443.44 | -23,408.65 |
| Deposit | 11/19/2014 | | Edge Partners, LLC. | 3280886000 | WF_SB Capit... | | 3,494.33 | -3,494.33 | -26,902.98 |
| Deposit | 11/19/2014 | | Aung Solvang, LLC. | 5059875001 | WF_SB Capit... | | 4,483.96 | -4,483.96 | -31,386.94 |
| Deposit | 11/19/2014 | | Auto Spa Express ... | 5028835005 | WF_SB Capit... | | 2,153.40 | -2,153.40 | -33,540.34 |
| Check | 11/30/2014 | Trans... | SBC Senior Comm... | Nov-14 Fund... | WF_SB Capit... | 33,540.33 | | 33,540.33 | -0.01 |
| Deposit | 12/1/2014 | 179 | Larry M. & Amy L. ... | 108 | WF_SB Capit... | | 3,305.95 | -3,305.95 | -3,305.96 |
| Deposit | 12/17/2014 | | David & Shema Sh... | 106 | WF_SB Capit... | | 2,454.62 | -2,454.62 | -5,760.58 |
| Deposit | 12/17/2014 | | Auto Spa Express ... | 5028835005 | WF_SB Capit... | | 2,106.47 | -2,106.47 | -7,867.05 |
| Deposit | 12/17/2014 | | Aung Solvang, LLC. | 5059875001 | WF_SB Capit... | | 4,385.66 | -4,385.66 | -12,252.71 |
| Deposit | 12/17/2014 | | Edge Partners, LLC. | 3280886000 | WF_SB Capit... | | 3,422.14 | -3,422.14 | -15,674.85 |
| Deposit | 12/17/2014 | | Southcoast Cabinet | 5057155005 | WF_SB Capit... | | 7,293.79 | -7,293.79 | -22,968.64 |
| Deposit | 12/17/2014 | | 47300 Kato, LLC. | 4792575004 | WF_SB Capit... | | 5,794.90 | -5,794.90 | -28,763.54 |
| Deposit | 12/17/2014 | | Aung San, LLC. | 4709145004 | WF_SB Capit... | | 5,634.72 | -5,634.72 | -34,398.26 |
| Deposit | 12/17/2014 | | Justin Garle OBA ... | 4985035005 | WF_SB Capit... | | 2,112.60 | -2,112.60 | -36,510.86 |
| Deposit | 12/30/2014 | 181 | Larry M. & Amy L. ... | 108 | WF_SB Capit... | | 3,305.95 | -3,305.95 | -36,816.81 |
| Check | 12/31/2014 | Trans... | SBC Senior Comm... | Dec-14 Fund... | WF_SB Capit... | 36,816.80 | | 36,816.80 | -0.01 |

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Cash Basis

Small Business Capital, Corp General Ledger

October through December 2014

| Type | Date | Num | Name | Memo | Split | Debit | Credit | Original Amount | Balance |
|---|------------|----------|-------------------------|-------------------|----------------|--------------|--------------|-----------------|-------------|
| Total SBC-SCMF - Other | | | | | | 107,686.28 | 107,686.28 | | -0.01 |
| Total SBC-SCMF | | | | | | 107,686.28 | 107,686.28 | | -0.01 |
| SBC Corp. | | | | | | | | | 0.00 |
| Total SBC Corp. | | | | | | | | | 0.00 |
| Loan Pay Hold_Brokers Trust - Other | | | | | | | | | 0.00 |
| Total Loan Pay Hold_Brokers Trust - Other | | | | | | | | | 0.00 |
| Total Loan Pay Hold_Brokers Trust | | | | | | 349,880.51 | 349,880.51 | | -8,189.01 |
| Loan Pay Hold_LLC Trust | | | | | | | | | -8,188.57 |
| Deposit | 10/1/2014 | 5092 | Narendrakumar Bh... | 5157815010 | WF_SB Capit... | | 2,093.94 | -2,093.94 | -8,188.57 |
| Deposit | 10/2/2014 | | KV Equity | 4902815006 | WF_SB Capit... | | 5,749.53 | -5,749.53 | -14,032.04 |
| Deposit | 10/2/2014 | | Lodge at Sedona, ... | 5098975002 | WF_SB Capit... | | 10,308.82 | -10,308.82 | -24,340.86 |
| Deposit | 10/2/2014 | 1022 | Iguana's BurritoZili... | 4668495009 | WF_SB Capit... | | 6,239.03 | -6,239.03 | -30,579.89 |
| Deposit | 10/2/2014 | 1802 | Simplepastimes | 5087955010 | WF_SB Capit... | | 2,900.17 | -2,900.17 | -33,480.06 |
| Check | 10/2/2014 | Debit | South County Bank | Disbursemen... | WF_SB Capit... | 862.43 | | 862.43 | -32,617.63 |
| Deposit | 10/2/2014 | | Devon Dental | 4488215007 | WF_SB Capit... | | 3,736.68 | -3,736.68 | -36,354.31 |
| Deposit | 10/3/2014 | 2023 | TRC Holdings, LLC. | 4689375005 | WF_SB Capit... | | 6,735.63 | -6,735.63 | -43,089.94 |
| Deposit | 10/3/2014 | 1913 | TB Insurance, LLC. | 5246565009 | WF_SB Capit... | | 2,100.00 | -2,100.00 | -45,189.94 |
| Deposit | 10/3/2014 | 6118... | SQ2, LLC. | 4231575004 | WF_SB Capit... | | 7,371.94 | -7,371.94 | -52,561.88 |
| Deposit | 10/3/2014 | | Anait Khachatryan | 4833645009 | WF_SB Capit... | | 1,306.77 | -1,306.77 | -53,868.65 |
| Deposit | 10/6/2014 | 3257 | One Stop Nutrition ... | 5011245002 | WF_SB Capit... | | 3,449.26 | -3,449.26 | -57,317.91 |
| Deposit | 10/6/2014 | 3462 | Z & H Happy Hand... | 4561065007 | WF_SB Capit... | | 11,981.45 | -11,981.45 | -69,299.36 |
| Deposit | 10/6/2014 | 12860 | Lillie Alexander, LT... | 4942385002 | WF_SB Capit... | | 4,194.53 | -4,194.53 | -73,493.89 |
| Deposit | 10/6/2014 | 620 | Travis P. Biachi | 4422575007 | WF_SB Capit... | | 4,025.43 | -4,025.43 | -77,519.32 |
| Deposit | 10/6/2014 | 46190 | Sun-Fax Arco | 5044695004 | WF_SB Capit... | | 6,425.23 | -6,425.23 | -83,944.56 |
| Deposit | 10/6/2014 | 3474 | J.V. Mattress | 5048615010 | WF_SB Capit... | | 4,083.65 | -4,083.65 | -88,028.20 |
| Deposit | 10/7/2014 | | Garlaon | 5147965005 | WF_SB Capit... | | 9,020.22 | -9,020.22 | -97,048.42 |
| Check | 10/8/2014 | Debit | California Business... | Oct 2014 Dis... | WF_SB Capit... | 5,924.12 | | 5,924.12 | -93,124.30 |
| Deposit | 10/9/2014 | 5893 | Pamela S. Pitts | 4228255001 | WF_SB Capit... | | 7,349.98 | -7,349.98 | -100,474.28 |
| Deposit | 10/9/2014 | 1640 | 8098 Professional ... | 4988965005 | WF_SB Capit... | | 10,403.22 | -10,403.22 | -110,877.50 |
| Deposit | 10/9/2014 | 2106 | David & Shema Sh... | 5063135006 | WF_SB Capit... | | 4,513.63 | -4,513.63 | -115,391.13 |
| Deposit | 10/9/2014 | 6303... | Vaidotas Valtys | 4953625001 | WF_SB Capit... | | 5,001.76 | -5,001.76 | -120,392.89 |
| Deposit | 10/13/2014 | 204 | Amy YS Lin | 4540675003 | WF_SB Capit... | | 1,738.80 | -1,738.80 | -122,131.69 |
| Deposit | 10/13/2014 | 1101 | Kevin Pham | 4866115010 | WF_SB Capit... | | 3,000.00 | -3,000.00 | -125,131.69 |
| Deposit | 10/14/2014 | 14939 | Meyer's Castle, Inc. | 4531315009 | WF_SB Capit... | | 10,649.74 | -10,649.74 | -135,781.23 |
| Deposit | 10/14/2014 | 14938 | Meyer's Castle, Inc. | 4531275010 | WF_SB Capit... | | 7,744.36 | -7,744.36 | -143,525.59 |
| Deposit | 10/14/2014 | 1391 | Bragato Investments | 4367155006 | WF_SB Capit... | | 12,082.62 | -12,082.62 | -155,608.21 |
| Deposit | 10/14/2014 | 1472 | Robert D. Smith | 4566135003 | WF_SB Capit... | | 2,846.52 | -2,846.52 | -158,454.73 |
| Deposit | 10/14/2014 | 5047 | Tropicana Liquors | 5084465010 | WF_SB Capit... | | 3,680.70 | -3,680.70 | -162,135.43 |
| Deposit | 10/17/2014 | 1009 | Miguel A. Sanchez... | 5184515009 | WF_SB Capit... | | 2,673.40 | -2,673.40 | -164,808.83 |
| Check | 10/23/2014 | Wire | Colson Services C... | Payoff of Loa... | WF_SB Capit... | 1,068,575.20 | | 1,068,575.20 | -165,874.03 |
| Deposit | 10/23/2014 | | Leticia Luna Trust | 4515825009 | WF_SB Capit... | | 4,264.00 | -4,264.00 | -170,138.03 |
| Deposit | 10/23/2014 | | One World Inns, LL... | 4400985000 | WF_SB Capit... | | 1,187,195.07 | -1,187,195.07 | -171,325.10 |
| Check | 10/23/2014 | Trans... | SB Capital LLC | Distribution f... | WF_SB Capit... | 120,410.18 | | 120,410.18 | -189,184.72 |
| Check | 10/23/2014 | 1039 | One World Inns, LL... | Refund of ov... | WF_SB Capit... | 209.69 | | 209.69 | -189,394.41 |
| Deposit | 10/23/2014 | | Devon Dental | 4488215007 | WF_SB Capit... | | 541,224.53 | -541,224.53 | -189,938.94 |
| Check | 10/23/2014 | Trans... | SB Capital LLC | Distribution f... | WF_SB Capit... | 54,138.85 | | 54,138.85 | -244,077.79 |
| Check | 10/23/2014 | Wire | Colson Services C... | Payoff of Loa... | WF_SB Capit... | 487,087.68 | | 487,087.68 | -244,564.47 |
| Deposit | 10/27/2014 | 3831... | Intervention 811 | 4960205009 | WF_SB Capit... | | 4,696.91 | -4,696.91 | -249,261.38 |
| Deposit | 10/29/2014 | 5828... | Robert Marshall | 4108505010 | WF_SB Capit... | | 6,498.64 | -6,498.64 | -255,760.02 |
| Deposit | 10/30/2014 | 3460... | VS Investment Gro... | 5206135004 | WF_SB Capit... | | 5,000.00 | -5,000.00 | -260,760.02 |
| Deposit | 10/30/2014 | 1025 | Iguana's BurritoZili... | 4668495009 | WF_SB Capit... | | 6,239.03 | -6,239.03 | -266,999.05 |
| Deposit | 10/31/2014 | 621 | Travis P. Biachi | 4422575007 | WF_SB Capit... | | 4,025.43 | -4,025.43 | -271,024.48 |
| Deposit | 10/31/2014 | 995285 | Alexis W. Readinger | 5024485003 | WF_SB Capit... | | 3,017.04 | -3,017.04 | -274,041.52 |
| Deposit | 10/31/2014 | | KV Equity | 4902815006 | WF_SB Capit... | | 5,749.53 | -5,749.53 | -279,791.05 |
| Deposit | 10/31/2014 | | Lodge at Sedona, ... | 5098975002 | WF_SB Capit... | | 10,308.82 | -10,308.82 | -290,099.87 |
| Deposit | 10/31/2014 | | Devon Dental | 4488215007 | WF_SB Capit... | | 3,736.68 | -3,736.68 | -293,836.55 |
| Check | 10/31/2014 | Wire | Colson Services C... | Oct 2014 Dis... | WF_SB Capit... | 134,682.49 | | 134,682.49 | -428,519.04 |
| Check | 10/31/2014 | Debit | California Business... | Nov 2014 Di... | WF_SB Capit... | 1,157.09 | | 1,157.09 | -429,676.13 |
| Check | 10/31/2014 | Debit | South County Bank | Disbursemen... | WF_SB Capit... | 862.42 | | 862.42 | -430,538.55 |
| Check | 10/31/2014 | Trans... | SB Capital LLC | Oct-14 Fund ... | WF_SB Capit... | 75,356.54 | | 75,356.54 | -431,395.09 |
| Check | 10/31/2014 | Wire ... | Devon Dental | 4488215007 ... | WF_SB Capit... | 3,736.68 | | 3,736.68 | -435,131.77 |
| General Journal | 10/31/2014 | 29RR... | Devon Dental | VOID: Credit... | -SPLIT- | 0.00 | | 0.00 | -435,131.77 |
| Deposit | 10/31/2014 | | SB Capital Co - Re... | Devon Denta... | WF_SB Capit... | | 3,736.68 | -3,736.68 | -438,868.45 |
| Deposit | 11/3/2014 | 5094 | Narendrakumar Bh... | 5157815010 | WF_SB Capit... | | 2,093.94 | -2,093.94 | -440,962.39 |
| Deposit | 11/3/2014 | 1808 | Simplepastimes | 5087955010 | WF_SB Capit... | | 2,900.17 | -2,900.17 | -443,862.56 |
| Deposit | 11/3/2014 | 7022... | SQ2, LLC. | 4231575004 | WF_SB Capit... | | 7,371.94 | -7,371.94 | -451,234.50 |
| Deposit | 11/3/2014 | | TB Insurance, LLC. | 5246565009 | WF_SB Capit... | | 2,036.09 | -2,036.09 | -453,270.59 |
| Deposit | 11/5/2014 | 3485 | J.V. Mattress | 5046815010 | WF_SB Capit... | | 4,083.65 | -4,083.65 | -457,354.24 |
| Deposit | 11/8/2014 | 46397 | Anait Khachatryan | 4833645009 | WF_SB Capit... | | 1,306.77 | -1,306.77 | -458,661.01 |
| Deposit | 11/8/2014 | 14995 | Sun-Fax Arco | 5044695004 | WF_SB Capit... | | 6,425.23 | -6,425.23 | -465,086.24 |
| Deposit | 11/8/2014 | 14996 | Mayer's Castle, Inc. | 4531315009 | WF_SB Capit... | | 10,632.20 | -10,632.20 | -475,718.44 |
| Deposit | 11/8/2014 | 1010 | Mayer's Castle, Inc. | 4531275010 | WF_SB Capit... | | 7,731.27 | -7,731.27 | -483,449.71 |
| Deposit | 11/8/2014 | | Miguel A. Sanchez... | 5184515009 | WF_SB Capit... | | 2,702.07 | -2,702.07 | -486,151.78 |
| Deposit | 11/8/2014 | | Miguel A. Sanchez... | 5184515009 | WF_SB Capit... | | 2,702.07 | -2,702.07 | -488,853.85 |
| Deposit | 11/7/2014 | 3261 | Garlaon | 5147965005 | WF_SB Capit... | | 9,020.22 | -9,020.22 | -497,874.07 |
| Deposit | 11/7/2014 | | One Stop Nutrition ... | 5011245002 | WF_SB Capit... | | 3,449.26 | -3,449.26 | -501,323.33 |
| Deposit | 11/7/2014 | 12940 | Lillie Alexander, LT... | 4942385002 | WF_SB Capit... | | 4,194.53 | -4,194.53 | -505,517.86 |
| Deposit | 11/7/2014 | 7220... | Vaidotas Valtys | 4953625001 | WF_SB Capit... | | 5,001.76 | -5,001.76 | -510,519.62 |
| Deposit | 11/7/2014 | 2026 | TRC Holdings, LLC. | 4689375005 | WF_SB Capit... | | 6,735.63 | -6,735.63 | -517,255.25 |
| Deposit | 11/7/2014 | 5894 | Pamela S. Pitts | 4228255001 | WF_SB Capit... | | 7,349.98 | -7,349.98 | -524,605.23 |
| Deposit | 11/10/2014 | 2246 | 8098 Professional ... | 4988965005 | WF_SB Capit... | | 10,403.22 | -10,403.22 | -535,008.45 |
| Deposit | 11/10/2014 | 2119 | David & Shema Sh... | 5063135006 | WF_SB Capit... | | 4,513.63 | -4,513.63 | -539,522.08 |
| Deposit | 11/10/2014 | 5099 | Tropicana Liquors | 5084465010 | WF_SB Capit... | | 3,680.70 | -3,680.70 | -543,202.78 |
| Deposit | 11/10/2014 | 2572 | Kevin Pham | 4866115010 | WF_SB Capit... | | 3,000.00 | -3,000.00 | -546,202.78 |
| Deposit | 11/10/2014 | 1759 | 8098 Professional ... | 4988965005 | WF_SB Capit... | | 10,500.00 | -10,500.00 | -556,702.78 |
| Deposit | 11/10/2014 | 7795 | Teddy Bear Hauling | 5166625003 | WF_SB Capit... | | 2,062.02 | -2,062.02 | -558,764.80 |

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Cash Basis

Small Business Capital, Corp General Ledger

October through December 2014

| Type | Date | Num | Name | Memo | Split | Debit | Credit | Original Amount | Balance |
|-----------------------------------|------------|----------|-------------------------|-------------------|-----------------|--------------|--------------|-----------------|----------------|
| Deposit | 11/10/2014 | 3480 | Z & H Happy Hand... | 4661065007 | WF_SB Capit... | | 11,981.45 | -11,981.45 | -139,937.70 |
| Deposit | 11/10/2014 | 205 | Amy YS Lin | 4540675003 | WF_SB Capit... | | 1,738.60 | -1,738.60 | -141,676.30 |
| Check | 11/11/2014 | Debit | California Business... | Nov 2014 Di... | WF_SB Capit... | 5,924.11 | | 5,924.11 | -135,752.19 |
| Deposit | 11/12/2014 | 1473 | Robert D. Smith | 4566135003 | WF_SB Capit... | | 2,848.52 | -2,848.52 | -138,600.71 |
| Deposit | 11/13/2014 | 1395 | Bragato Investments | 4367155006 | WF_SB Capit... | | 12,082.82 | -12,082.82 | -150,683.53 |
| Deposit | 11/21/2014 | | Leticia Luna Trust | 4515825009 | WF_SB Capit... | | 4,264.00 | -4,264.00 | -154,947.53 |
| Deposit | 11/28/2014 | 995300 | Alexis W. Readinger | 5024485003 | WF_SB Capit... | | 3,017.04 | -3,017.04 | -157,964.57 |
| Deposit | 11/28/2014 | 7738... | Robert Marshall | 4108505010 | WF_SB Capit... | | 6,498.64 | -6,498.64 | -164,463.21 |
| Deposit | 11/28/2014 | 1026 | Iguana's BurritoZill... | 4669495009 | WF_SB Capit... | | 6,239.03 | -6,239.03 | -170,702.24 |
| Check | 11/30/2014 | Debit | California Business... | Dec 2014 Di... | WF_SB Capit... | 452.56 | | 452.56 | -170,249.58 |
| Check | 11/30/2014 | Wire | Colson Services C... | Nov 2014 Di... | WF_SB Capit... | 107,332.45 | | 107,332.45 | -62,917.23 |
| Check | 11/30/2014 | Trans... | SB Capital LLC | Nov-14 Fund... | WF_SB Capit... | 56,728.66 | | 56,728.66 | -6,188.57 |
| Deposit | 12/1/2014 | 1809 | Simplepastimes | 5087955010 | WF_SB Capit... | | 2,900.17 | -2,900.17 | -8,088.74 |
| Deposit | 12/1/2014 | 4366... | Intervention 911 | 4960205009 | WF_SB Capit... | | 4,596.91 | -4,596.91 | -13,785.65 |
| Deposit | 12/1/2014 | 7803 | Teddy Bear Hauling | 5156525003 | WF_SB Capit... | | 2,062.02 | -2,062.02 | -15,847.67 |
| Deposit | 12/1/2014 | 3518... | VS Investment Gro... | 5208135004 | WF_SB Capit... | | 4,100.00 | -4,100.00 | -19,947.67 |
| Deposit | 12/1/2014 | 7843... | S02, LLC. | 4231575004 | WF_SB Capit... | | 7,371.94 | -7,371.94 | -27,319.61 |
| Deposit | 12/2/2014 | 6096 | Narendrakumar Bh... | 5157815010 | WF_SB Capit... | | 2,093.84 | -2,093.84 | -29,413.55 |
| Deposit | 12/3/2014 | 3504 | J.V. Mattrese | 5048815010 | WF_SB Capit... | | 4,083.65 | -4,083.65 | -33,497.20 |
| Deposit | 12/3/2014 | | TB Insurance, LLC. | 5246555009 | WF_SB Capit... | | 2,036.09 | -2,036.09 | -35,533.29 |
| Deposit | 12/3/2014 | | Miguel A. Sanchez... | 5184615009 | WF_SB Capit... | | 2,573.40 | -2,573.40 | -38,106.69 |
| Deposit | 12/3/2014 | | Lodge at Sedona, ... | 5099975002 | WF_SB Capit... | | 10,309.00 | -10,309.00 | -48,415.69 |
| Deposit | 12/3/2014 | | KV Equity | 4902815006 | WF_SB Capit... | | 5,749.53 | -5,749.53 | -54,165.22 |
| Check | 12/4/2014 | Debit | South County Bank | Disbursement... | WF_SB Capit... | 862.43 | | 862.43 | -53,302.79 |
| Deposit | 12/5/2014 | | Anait Khachatryan | 4836450009 | WF_SB Capit... | | 1,306.77 | -1,306.77 | -54,609.56 |
| Deposit | 12/5/2014 | | Ganlan | 5147865005 | WF_SB Capit... | | 9,020.22 | -9,020.22 | -63,629.78 |
| Deposit | 12/8/2014 | 46512 | Sun-Fax Arco | 5044695004 | WF_SB Capit... | | 5,425.23 | -5,425.23 | -70,055.01 |
| Deposit | 12/8/2014 | 8128... | Valdotes Vellys | 4963625001 | WF_SB Capit... | | 5,001.76 | -5,001.76 | -75,056.77 |
| Deposit | 12/8/2014 | 13004 | Lillie Alexander, LT... | 4942365002 | WF_SB Capit... | | 4,194.53 | -4,194.53 | -79,251.30 |
| Deposit | 12/8/2014 | 623 | Travis P. Blachi | 4422675007 | WF_SB Capit... | | 4,025.43 | -4,025.43 | -83,276.73 |
| Deposit | 12/8/2014 | 2029 | TRC Holdings, LLC. | 4689375005 | WF_SB Capit... | | 8,735.63 | -8,735.63 | -92,012.36 |
| Deposit | 12/8/2014 | 5149 | Tropicana Liquors | 5084465010 | WF_SB Capit... | | 3,680.70 | -3,680.70 | -95,693.06 |
| Deposit | 12/8/2014 | 1108 | Kevin Pharm | 4866115010 | WF_SB Capit... | | 3,000.00 | -3,000.00 | -98,693.06 |
| Deposit | 12/8/2014 | 3266 | One Stop Nutrition ... | 5011245002 | WF_SB Capit... | | 3,449.26 | -3,449.26 | -102,142.32 |
| Deposit | 12/9/2014 | 2131 | David & Shema Sh... | 5063135006 | WF_SB Capit... | | 4,513.63 | -4,513.63 | -106,655.95 |
| Deposit | 12/9/2014 | 15033 | Meyer's Castle, Inc. | 4531275010 | WF_SB Capit... | | 4,128.98 | -4,128.98 | -110,784.93 |
| Deposit | 12/9/2014 | 15034 | Meyer's Castle, Inc. | 4531315009 | WF_SB Capit... | | 5,673.25 | -5,673.25 | -116,458.18 |
| Deposit | 12/9/2014 | 5888 | Pamela S. Pitte | 4228265001 | WF_SB Capit... | | 7,348.98 | -7,348.98 | -123,807.16 |
| Deposit | 12/10/2014 | 206 | Amy YS Lin | 4540675003 | WF_SB Capit... | | 1,738.60 | -1,738.60 | -125,545.76 |
| Deposit | 12/10/2014 | 3498 | Z & H Happy Hand... | 4561085007 | WF_SB Capit... | | 11,981.45 | -11,981.45 | -137,527.21 |
| Deposit | 12/10/2014 | 1257 | 8088 Professional ... | 4988965005 | WF_SB Capit... | | 10,000.00 | -10,000.00 | -147,527.21 |
| Deposit | 12/11/2014 | 1386 | Bragato Investments | 4367155006 | WF_SB Capit... | | 12,082.82 | -12,082.82 | -159,610.03 |
| Check | 12/11/2014 | Debit | California Business... | Dec 2014 Di... | WF_SB Capit... | 6,628.65 | | 6,628.65 | -166,238.68 |
| Deposit | 12/23/2014 | | Leticia Luna Trust | 4515825009 | WF_SB Capit... | | 4,264.00 | -4,264.00 | -170,502.68 |
| Deposit | 12/24/2014 | 5097 | Narendrakumar Bh... | 5157815010 | WF_SB Capit... | | 2,093.81 | -2,093.81 | -172,596.49 |
| Deposit | 12/29/2014 | 7814 | Teddy Bear Hauling | 5168825003 | WF_SB Capit... | | 2,062.06 | -2,062.06 | -174,658.55 |
| Deposit | 12/29/2014 | | Meyer's Castle, Inc. | 4531275010 ... | WF_SB Capit... | | 9,500.00 | -9,500.00 | -184,158.55 |
| Deposit | 12/30/2014 | 3567... | VS Investment Gro... | 5208135004 | WF_SB Capit... | | 5,000.00 | -5,000.00 | -189,158.55 |
| Deposit | 12/30/2014 | 965313 | Alexis W. Readinger | 5024485003 | WF_SB Capit... | | 3,017.04 | -3,017.04 | -192,175.59 |
| Deposit | 12/30/2014 | 4823... | Intervention 911 | 4950205009 | WF_SB Capit... | | 4,596.91 | -4,596.91 | -196,772.50 |
| Deposit | 12/30/2014 | 8588... | Robert Marshall | 4108505101 | WF_SB Capit... | | 6,498.64 | -6,498.64 | -203,271.14 |
| Check | 12/31/2014 | Wire | Colson Services C... | Dec 2014 Di... | WF_SB Capit... | 118,701.55 | | 118,701.55 | -84,569.59 |
| Check | 12/31/2014 | Debit | California Business... | Jan 2015 Dis... | WF_SB Capit... | 1,157.09 | | 1,157.09 | -85,726.68 |
| Check | 12/31/2014 | Trans... | SB Capital LLC | Dec-14 Fund... | WF_SB Capit... | 84,072.73 | | 84,072.73 | -169,800.00 |
| Total Loan Pay Hold_LLC Trust | | | | | | 2,312,861.60 | 2,312,861.60 | | -6,188.57 |
| Payroll Liabilities | | | | | | | | | 0.00 |
| Total Payroll Liabilities | | | | | | | | | 0.00 |
| Suspense - 3AM sale deposit | | | | | | | | | 0.00 |
| Deposit | 12/22/2014 | | 3AM, LLC. | To be accou... | WF_SBC Ope... | | 353,249.90 | -353,249.90 | -353,249.90 |
| Total Suspense - 3AM sale deposit | | | | | | 0.00 | 353,249.90 | | -353,249.90 |
| Opening Balance Equity | | | | | | | | | -23,154,078.99 |
| Total Opening Balance Equity | | | | | | | | | -23,154,078.99 |
| Retained Earnings | | | | | | | | | -13,061,508.83 |
| Total Retained Earnings | | | | | | | | | -13,061,508.83 |
| Coast Capital Income | | | | | | | | | -12,169.37 |
| Total Coast Capital Income | | | | | | | | | -12,169.37 |
| Commission Income | | | | | | | | | 0.00 |
| Total Commission Income | | | | | | | | | 0.00 |
| Late Fees | | | | | | | | | -17,483.25 |
| Deposit | 10/31/2014 | | SBC Portfolio Fund... | Oct 2014 lat... | WF_SBC Ope... | | 70.00 | -70.00 | -17,553.25 |
| Deposit | 11/30/2014 | | SBC Portfolio Fund... | Nov 2014 lat... | WF_SBC Ope... | | 69.00 | -69.00 | -17,622.25 |
| Total Late Fees | | | | | | 0.00 | 139.00 | | -17,622.25 |
| Loan Interest Income | | | | | | | | | -891,721.13 |
| Deposit | 10/10/2014 | | SBC Senior Comm... | Additional Int... | WF_SBC Ope... | | 41.94 | -41.94 | -891,763.07 |
| Deposit | 10/23/2014 | | SB Capital LLC | Interest Inco... | WF_SBC Ope... | | 492.38 | -492.38 | -892,255.45 |
| Deposit | 10/23/2014 | | SB Capital LLC | Interest Inco... | WF_SBC Ope... | | 238.04 | -238.04 | -892,493.49 |
| Deposit | 10/31/2014 | | SB Capital LLC | Oct 2014 Int... | WF_SBC Ope... | | 34,443.89 | -34,443.89 | -926,937.38 |
| Deposit | 10/31/2014 | | IPF | Oct 2014 Int... | WF_SBC Ope... | | 25,804.23 | -25,804.23 | -952,741.61 |
| Deposit | 10/31/2014 | | SBC Portfolio Fund... | Oct 2014 Int... | WF_SBC Ope... | | 17,549.45 | -17,549.45 | -970,291.06 |
| Deposit | 10/31/2014 | | SBC Senior Comm... | Oct 2014 Int... | WF_SBC Ope... | | 12,090.87 | -12,090.87 | -982,381.93 |
| General Journal | 10/31/2014 | 29RR... | Devon Dental | Crediting ba... | Loan Pay Hol... | 0.00 | | 0.00 | -982,381.93 |
| Check | 10/31/2014 | Trans... | SB Capital LLC | Refund of Oe... | WF_SBC Ope... | 251.53 | | 251.53 | -982,633.46 |

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Cash Basis

Small Business Capital, Corp
General Ledger
October through December 2014

| Type | Date | Num | Name | Memo | Split | Debit | Credit | Original Amount | Balance |
|-------------------------------------|------------|----------|-----------------------|------------------|-----------------|----------|------------|-----------------|-------------|
| Deposit | 11/10/2014 | 2943... | Colson Services C... | Refund of Int... | WF_SBC Ope... | | 127.89 | -127.89 | -782,258.29 |
| Deposit | 11/25/2014 | 2945... | Colson Services C... | Devon Denta... | WF_SBC Ope... | | 52.14 | -52.14 | -782,310.43 |
| Deposit | 11/30/2014 | | SB Capital LLC | Nov 2014 Int... | WF_SBC Ope... | | 25,155.63 | -25,155.63 | -807,466.06 |
| Deposit | 11/30/2014 | | IPF | Nov 2014 Int... | WF_SBC Ope... | | 6,239.97 | -6,239.97 | -813,706.03 |
| Deposit | 11/30/2014 | | SBC Portfolio Fund... | Nov 2014 Int... | WF_SBC Ope... | | 17,866.68 | -17,866.68 | -831,572.71 |
| Deposit | 11/30/2014 | | SBC Senior Comm... | Nov 2014 Int... | WF_SBC Ope... | | 9,861.34 | -9,861.34 | -841,464.05 |
| Deposit | 12/31/2014 | | SB Capital LLC | Dec 2014 Int... | WF_SBC Ope... | | 28,936.37 | -28,936.37 | -870,390.42 |
| Deposit | 12/31/2014 | | IPF | Dec 2014 Int... | WF_SBC Ope... | | 17,877.17 | -17,877.17 | -888,267.59 |
| Deposit | 12/31/2014 | | SBC Portfolio Fund... | Dec 2014 Int... | WF_SBC Ope... | | 16,487.19 | -16,487.19 | -904,754.78 |
| Deposit | 12/31/2014 | | SBC Senior Comm... | Dec 2014 Int... | WF_SBC Ope... | | 15,840.23 | -15,840.23 | -920,595.01 |
| Total Loan Interest Income | | | | | | 251.83 | 228,125.41 | | -920,595.01 |
| Loan Servicing Income | | | | | | | | | -750,864.22 |
| Deposit | 10/23/2014 | | SB Capital LLC | Servicing Inc... | WF_SBC Ope... | | 1,396.64 | -1,396.64 | -761,260.86 |
| Deposit | 10/23/2014 | | SB Capital LLC | Reconveyan... | WF_SBC Ope... | | 350.00 | -350.00 | -761,610.86 |
| Deposit | 10/31/2014 | | SB Capital LLC | Oct 2014 ser... | WF_SBC Ope... | | 30,405.28 | -30,405.28 | -792,016.14 |
| Deposit | 10/31/2014 | | IPF | Oct 2014 ser... | WF_SBC Ope... | | 14,450.32 | -14,450.32 | -806,466.46 |
| Deposit | 10/31/2014 | | SBC Portfolio Fund... | Oct 2014 ser... | WF_SBC Ope... | | 16,348.80 | -16,348.80 | -822,815.26 |
| Deposit | 10/31/2014 | | SBC Senior Comm... | Oct 2014 ser... | WF_SBC Ope... | | 19,842.65 | -19,842.65 | -842,657.91 |
| General Journal | 10/31/2014 | 29RR... | Devon Dental | Crediting ba... | Loan Pay Hol... | | | 0.00 | -842,657.91 |
| Check | 10/31/2014 | Trans... | SB Capital LLC | Refund of De... | WF_SBC Ope... | 705.91 | | 705.91 | -841,952.00 |
| Deposit | 11/30/2014 | | SB Capital LLC | Nov 2014 se... | WF_SBC Ope... | | 19,169.13 | -19,169.13 | -861,121.13 |
| Deposit | 11/30/2014 | | IPF | Nov 2014 se... | WF_SBC Ope... | | 14,901.64 | -14,901.64 | -876,022.77 |
| Deposit | 11/30/2014 | | SBC Portfolio Fund... | Nov 2014 se... | WF_SBC Ope... | | 16,857.52 | -16,857.52 | -892,880.29 |
| Deposit | 11/30/2014 | | SBC Senior Comm... | Nov 2014 se... | WF_SBC Ope... | | 21,571.20 | -21,571.20 | -914,451.49 |
| Deposit | 12/31/2014 | | SB Capital LLC | Dec 2014 se... | WF_SBC Ope... | | 24,142.35 | -24,142.35 | -938,593.84 |
| Deposit | 12/31/2014 | | IPF | Dec 2014 se... | WF_SBC Ope... | | 14,394.20 | -14,394.20 | -952,988.04 |
| Deposit | 12/31/2014 | | SBC Portfolio Fund... | Dec 2014 se... | WF_SBC Ope... | | 16,281.30 | -16,281.30 | -969,269.34 |
| Deposit | 12/31/2014 | | SBC Senior Comm... | Dec 2014 se... | WF_SBC Ope... | | 21,256.87 | -21,256.87 | -990,526.21 |
| Total Loan Servicing Income | | | | | | 705.91 | 231,967.90 | | -990,526.21 |
| Refunds | | | | | | | | | -11,768.74 |
| Total Refunds | | | | | | | | | -11,768.74 |
| Rental Income | | | | | | | | | 0.00 |
| Total Rental Income | | | | | | | | | 0.00 |
| Sale of Assets/Distributions | | | | | | | | | 0.00 |
| Total Sale of Assets/Distributions | | | | | | | | | 0.00 |
| Serving Income | | | | | | | | | 0.00 |
| Total Serving Income | | | | | | | | | 0.00 |
| Trust Account Receivable | | | | | | | | | 0.00 |
| Total Trust Account Receivable | | | | | | | | | 0.00 |
| Turnover/Seizure | | | | | | | | | 0.00 |
| Total Turnover/Seizure | | | | | | | | | 0.00 |
| Cost of Goods Sold | | | | | | | | | 0.00 |
| Total Cost of Goods Sold | | | | | | | | | 0.00 |
| 11th Hour Investor Refund | | | | | | | | | 0.00 |
| Total 11th Hour Investor Refund | | | | | | | | | 0.00 |
| Advertising and Promotion | | | | | | | | | 0.00 |
| Total Advertising and Promotion | | | | | | | | | 0.00 |
| Association Dues | | | | | | | | | 0.00 |
| Total Association Dues | | | | | | | | | 0.00 |
| Automobile Expense | | | | | | | | | 0.00 |
| Total Automobile Expense | | | | | | | | | 0.00 |
| Bank Service Charges | | | | | | | | | 2,379.41 |
| Check | 10/14/2014 | | | Service Char... | WF_SBC Ope... | 492.85 | | 492.85 | 2,872.26 |
| Check | 10/14/2014 | | Wells Fargo | Service Char... | WF_SB Capit... | 120.15 | | 120.15 | 2,992.41 |
| Deposit | 10/31/2014 | | | Interest | WF_SB Capit... | | 0.01 | -0.01 | 2,992.40 |
| Check | 11/12/2014 | | | Service Char... | WF_SBC Ope... | 150.80 | | 150.80 | 3,143.00 |
| Check | 11/13/2014 | | Wells Fargo | Service Char... | WF_SB Capit... | 169.73 | | 169.73 | 3,312.73 |
| Check | 12/11/2014 | | | Service Char... | WF_SBC Ope... | 327.67 | | 327.67 | 3,640.40 |
| Check | 12/31/2014 | | Wells Fargo | Service Char... | WF_SB Capit... | 103.73 | | 103.73 | 3,744.13 |
| Total Bank Service Charges | | | | | | 1,364.73 | 0.01 | | 3,744.13 |
| Business Licenses and Permits | | | | | | | | | 0.00 |
| Total Business Licenses and Permits | | | | | | | | | 0.00 |
| Commission Expense | | | | | | | | | 0.00 |
| Total Commission Expense | | | | | | | | | 0.00 |
| Computer and Internet Expenses | | | | | | | | | 6,479.44 |
| Check | 10/14/2014 | 1552 | WTI Communicatio... | Account #90... | WF_SBC Ope... | 155.02 | | 155.02 | 6,634.46 |
| Check | 11/4/2014 | 1552 | Orange County Net... | Invoice #7828 | WF_SBC Ope... | 142.50 | | 142.50 | 6,776.96 |
| Check | 11/4/2014 | 1552 | Orange County Net... | Invoice #7815 | WF_SBC Ope... | 142.50 | | 142.50 | 6,919.46 |
| Check | 11/11/2014 | 1555 | WTI Communicatio... | Account #90... | WF_SBC Ope... | 155.02 | | 155.02 | 7,074.48 |
| Check | 12/4/2014 | 1588 | Applied Business S... | Invoice #038... | WF_SBC Ope... | 879.20 | | 879.20 | 7,953.68 |
| Check | 12/4/2014 | 1589 | Orange County Net... | Invoice #7934 | WF_SBC Ope... | 142.50 | | 142.50 | 8,096.18 |
| Check | 12/4/2014 | 1589 | Orange County Net... | Invoice #7933 | WF_SBC Ope... | 142.50 | | 142.50 | 8,238.68 |
| Check | 12/4/2014 | 1589 | Orange County Net... | Invoice #7920 | WF_SBC Ope... | 142.50 | | 142.50 | 8,381.18 |
| Check | 12/18/2014 | 1595 | WTI Communicatio... | Account #90... | WF_SBC Ope... | 156.21 | | 156.21 | 8,537.39 |

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Cash Basis

Small Business Capital, Corp
General Ledger
October through December 2014

| Type | Date | Num | Name | Memo | Split | Debit | Credit | Original Amount | Balance |
|--------------------------------------|------------|------|----------------------|-----------------|---------------|----------|--------|-----------------|---------------|
| Total Computer and Internet Expenses | | | | | | 2,057.95 | 0.00 | | 8,637.39 |
| Defendant Living Expenses | | | | | | | | | 0.00 |
| Total Defendant Living Expenses | | | | | | | | | 0.00 |
| Deposit Refunds | | | | | | | | | 0.00 |
| Total Deposit Refunds | | | | | | | | | 0.00 |
| Depreciation Expense | | | | | | | | | 0.00 |
| Total Depreciation Expense | | | | | | | | | 0.00 |
| Discount on Loan | | | | | | | | | 200,000.00 |
| Total Discount on Loan | | | | | | | | | 200,000.00 |
| Distributions to Investors | | | | | | | | | 15,023,143.49 |
| Total Distributions to Investors | | | | | | | | | 15,023,143.49 |
| Dues and Subscriptions | | | | | | | | | 0.00 |
| Check | 12/18/2014 | 1593 | American Express | Network Sol... | WF_SBC Ops... | 752.96 | | 752.96 | 752.96 |
| Total Dues and Subscriptions | | | | | | 752.96 | 0.00 | | 752.96 |
| Employee moral | | | | | | | | | 0.00 |
| Total Employee moral | | | | | | | | | 0.00 |
| Insurance Expense | | | | | | | | | 30,162.54 |
| E & O Insurance | | | | | | | | | 31,130.56 |
| Total E & O Insurance | | | | | | | | | 31,130.56 |
| Foreclosure Bond | | | | | | | | | 0.00 |
| Total Foreclosure Bond | | | | | | | | | 0.00 |
| General Liability Insurance | | | | | | | | | -968.02 |
| Total General Liability Insurance | | | | | | | | | -968.02 |
| Health Insurance | | | | | | | | | 0.00 |
| Total Health Insurance | | | | | | | | | 0.00 |
| Life Insurance | | | | | | | | | 0.00 |
| Total Life Insurance | | | | | | | | | 0.00 |
| Professional Liability | | | | | | | | | 0.00 |
| Total Professional Liability | | | | | | | | | 0.00 |
| Property Insurance | | | | | | | | | 0.00 |
| Total Property Insurance | | | | | | | | | 0.00 |
| Worker's Compensation | | | | | | | | | 0.00 |
| Total Worker's Compensation | | | | | | | | | 0.00 |
| Insurance Expense - Other | | | | | | | | | 0.00 |
| Total Insurance Expense - Other | | | | | | | | | 0.00 |
| Total Insurance Expense | | | | | | | | | 30,162.54 |
| Interest Expense | | | | | | | | | 0.00 |
| Total Interest Expense | | | | | | | | | 0.00 |
| Late Payment Fee | | | | | | | | | 0.00 |
| Total Late Payment Fee | | | | | | | | | 0.00 |
| Licenses & Fees | | | | | | | | | 34,889.00 |
| Total Licenses & Fees | | | | | | | | | 34,889.00 |
| Loan Payments | | | | | | | | | 0.00 |
| Total Loan Payments | | | | | | | | | 0.00 |
| Meals and Entertainment | | | | | | | | | 0.00 |
| Total Meals and Entertainment | | | | | | | | | 0.00 |
| Moving & Storage | | | | | | | | | 0.00 |
| Total Moving & Storage | | | | | | | | | 0.00 |
| Office Supplies | | | | | | | | | 110.92 |
| Total Office Supplies | | | | | | | | | 110.92 |
| Operating Expense | | | | | | | | | 52,052.96 |
| Outside Services | | | | | | | | | 52,052.96 |
| Check | 10/2/2014 | 1542 | Case Anywhere LLC | Invoice 3682... | WF_SBC Ops... | 197.60 | | 197.60 | 52,250.56 |
| Check | 10/7/2014 | 1545 | Thomas Seaman C... | PACER Fees... | WF_SBC Ops... | 27.10 | | 27.10 | 52,277.66 |
| Check | 10/31/2014 | 1561 | Advanced Discovery | Invoice #B13... | WF_SBC Ops... | 325.67 | | 325.67 | 52,603.33 |
| Check | 11/6/2014 | 1563 | Thomas Seaman C... | Oct Pacer Fe... | WF_SBC Ops... | 20.10 | | 20.10 | 52,623.43 |
| Check | 12/2/2014 | 1585 | Thomas Seaman C... | November P... | WF_SBC Ops... | 44.80 | | 44.80 | 52,668.23 |
| Check | 12/16/2014 | 1597 | Orange County Net... | Invoice #7954 | WF_SBC Ops... | 142.50 | | 142.50 | 52,810.73 |
| Total Outside Services | | | | | | 757.77 | 0.00 | | 52,810.73 |
| Operating Expense - Other | | | | | | | | | 0.00 |
| Total Operating Expense - Other | | | | | | | | | 0.00 |
| Total Operating Expense | | | | | | 757.77 | 0.00 | | 52,810.73 |

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Cash Basis

Small Business Capital, Corp General Ledger

October through December 2014

| Type | Date | Num | Name | Memo | Split | Debit | Credit | Original Amount | Balance |
|--|------------|------|---------------------|------------------|---------------|-----------|--------|-----------------|------------|
| Payroll Expenses | | | | | | | | | 1,454.00 |
| Total Payroll Expenses | | | | | | | | | 1,454.00 |
| Payroll Service fees | | | | | | | | | 372.95 |
| Total Payroll Service fees | | | | | | | | | 372.95 |
| Postage and Delivery | | | | | | | | | 2,730.37 |
| Check | 10/7/2014 | 1545 | Thomas Seaman C... | Fedex Fees ... | WF_SBC Ope... | 411.98 | | 411.98 | 3,142.35 |
| Check | 11/6/2014 | 1563 | Thomas Seaman C... | Oct Fedex F... | WF_SBC Ope... | 61.68 | | 61.68 | 3,204.03 |
| Check | 12/2/2014 | 1585 | Thomas Seaman C... | November F... | WF_SBC Ope... | 63.70 | | 63.70 | 3,267.73 |
| Total Postage and Delivery | | | | | | 537.36 | 0.00 | | 3,267.73 |
| Printing and Reproduction | | | | | | | | | 0.00 |
| Total Printing and Reproduction | | | | | | | | | 0.00 |
| Professional Fees | | | | | | | | | 852,455.00 |
| Accounting fees | | | | | | | | | 132,883.17 |
| Check | 10/7/2014 | 1547 | Crowe Horwath, LLP | July-Aug 201... | WF_SBC Ope... | 894.00 | | 894.00 | 133,777.17 |
| Check | 11/24/2014 | 1562 | Crowe Horwath, LLP | Sept-Oct 201... | WF_SBC Ope... | 526.50 | | 526.50 | 134,303.67 |
| Check | 12/4/2014 | 1580 | Wertz & Company | Invoice #540... | WF_SBC Ope... | 2,700.00 | | 2,700.00 | 137,003.67 |
| Total Accounting fees | | | | | | 4,120.50 | 0.00 | | 137,003.67 |
| Appraiser Fees | | | | | | | | | 0.00 |
| Total Appraiser Fees | | | | | | | | | 0.00 |
| Legal Fees - Collection Counsel | | | | | | | | | 2,620.30 |
| Total Legal Fees - Collection Counsel | | | | | | | | | 2,620.30 |
| Legal Fees - Receivers Counsel | | | | | | | | | 281,367.13 |
| Total Legal Fees - Receivers Counsel | | | | | | | | | 281,367.13 |
| Receiver Fees | | | | | | | | | 425,584.40 |
| Check | 11/10/2014 | 1584 | Thomas Seaman C... | Sept 2014 se... | WF_SBC Ope... | 17,059.50 | | 17,059.50 | 442,643.90 |
| Check | 12/15/2014 | 1592 | Thomas Seaman C... | Oct 2014 ser... | WF_SBC Ope... | 28,438.50 | | 25,438.50 | 468,082.40 |
| Total Receiver Fees | | | | | | 42,498.00 | 0.00 | | 468,082.40 |
| Tax Preparation | | | | | | | | | 0.00 |
| Total Tax Preparation | | | | | | | | | 0.00 |
| Professional Fees - Other | | | | | | | | | 0.00 |
| Total Professional Fees - Other | | | | | | | | | 0.00 |
| Total Professional Fees | | | | | | 46,618.50 | 0.00 | | 899,073.50 |
| Receiver's Expenses | | | | | | | | | 0.00 |
| Total Receiver's Expenses | | | | | | | | | 0.00 |
| Rent Expense | | | | | | | | | 363.50 |
| Check | 10/14/2014 | 1550 | Irvine Self Storage | Unit C196 N... | WF_SBC Ope... | 40.70 | | 40.70 | 404.20 |
| Check | 11/13/2014 | 1578 | Irvine Self Storage | Unit C196 O... | WF_SBC Ope... | 40.70 | | 40.70 | 444.90 |
| Check | 12/18/2014 | 1596 | Irvine Self Storage | Unit C196 Ja... | WF_SBC Ope... | 40.70 | | 40.70 | 485.60 |
| Total Rent Expense | | | | | | 122.10 | 0.00 | | 485.60 |
| Rent/Leased Equipment Expense | | | | | | | | | 0.00 |
| Total Rent/Leased Equipment Expense | | | | | | | | | 0.00 |
| REO Expenses | | | | | | | | | 0.00 |
| Total REO Expenses | | | | | | | | | 0.00 |
| Repairs and Maintenance | | | | | | | | | 806.25 |
| Total Repairs and Maintenance | | | | | | | | | 806.25 |
| Scanning of Loan Files | | | | | | | | | 0.00 |
| Total Scanning of Loan Files | | | | | | | | | 0.00 |
| Servicing | | | | | | | | | 7,861.42 |
| Collection & Servicing Expenses | | | | | | | | | 0.00 |
| Total Collection & Servicing Expenses | | | | | | | | | 0.00 |
| Lodging | | | | | | | | | 0.00 |
| Total Lodging | | | | | | | | | 0.00 |
| Meals & Entertainment | | | | | | | | | 988.03 |
| Check | 10/17/2014 | 1555 | Rafael Garcia | Meals reimb... | WF_SBC Ope... | 350.92 | | 350.92 | 1,348.95 |
| Check | 10/30/2014 | 1556 | Rafael Garcia | Meals reimb... | WF_SBC Ope... | 35.10 | | 35.10 | 1,384.05 |
| Check | 12/4/2014 | 1586 | Rafael Garcia | Meals reimb... | WF_SBC Ope... | 183.34 | | 183.34 | 1,567.39 |
| Total Meals & Entertainment | | | | | | 569.36 | 0.00 | | 1,567.39 |
| Travel-Airfare-Hotel | | | | | | | | | 3,963.40 |
| Check | 10/17/2014 | 1554 | American Express | Reimbursam... | WF_SBC Ope... | 1,415.48 | | 1,415.48 | 5,378.88 |
| Check | 11/11/2014 | 1566 | Thomas Seaman | Meals reimb... | WF_SBC Ope... | 859.10 | | 859.10 | 6,237.98 |
| Check | 12/4/2014 | 1587 | American Express | Reimbursam... | WF_SBC Ope... | 1,066.55 | | 1,066.55 | 7,304.53 |
| Total Travel-Airfare-Hotel | | | | | | 3,341.13 | 0.00 | | 7,304.53 |
| Travel-Car | | | | | | | | | 2,899.99 |
| Check | 10/17/2014 | 1555 | Rafael Garcia | Car rental, g... | WF_SBC Ope... | 395.24 | | 395.24 | 3,295.23 |
| Check | 10/17/2014 | 1555 | Rafael Garcia | mileage to P... | WF_SBC Ope... | 119.22 | | 119.22 | 3,414.45 |
| Check | 10/30/2014 | 1568 | Rafael Garcia | Car rental, g... | WF_SBC Ope... | 152.51 | | 152.51 | 3,567.06 |
| Check | 11/11/2014 | 1585 | Thomas Seaman | Car rental, g... | WF_SBC Ope... | 78.00 | | 78.00 | 3,645.06 |
| Check | 11/14/2014 | 1579 | Rafael Garcia | mileage to P... | WF_SBC Ope... | 63.28 | | 63.28 | 3,708.34 |

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Cash Basis

Small Business Capital, Corp General Ledger

October through December 2014

| Type | Date | Num | Name | Memo | Split | Debit | Credit | Original Amount | Balance |
|--------------------------------|------------|---------|------------------------|------------------|----------------|--------------|--------------|-----------------|------------|
| Check | 11/25/2014 | 1584 | Rafael Garcia | mileage to W... | WF_SBC Ope... | 110.74 | | 110.74 | 3,819.08 |
| Check | 12/4/2014 | 1586 | Rafael Garcia | Car rental, g... | WF_SBC Ope... | 168.70 | | 168.70 | 3,987.78 |
| Check | 12/22/2014 | 1598 | Rafael Garcia | mileage to P... | WF_SBC Ope... | 98.66 | | 98.88 | 4,086.66 |
| Total Travel-Car | | | | | | 1,186.67 | 0.00 | | 4,086.66 |
| Servicing - Other | | | | | | | | | 0.00 |
| Total Servicing - Other | | | | | | | | | 0.00 |
| Total Servicing | | | | | | 5,097.16 | 0.00 | | 12,958.58 |
| Taxes | | | | | | | | | 746,044.73 |
| Corporate Income Taxes | | | | | | | | | 746,044.73 |
| Deposit | 10/15/2014 | 2923... | State of California | Refund of Ov... | WF_SBC Ope... | | 1,962.65 | -1,962.65 | 744,082.08 |
| Total Corporate Income Taxes | | | | | | 0.00 | 1,962.65 | | 744,082.08 |
| Escape Property Tax | | | | | | | | | 0.00 |
| Total Escape Property Tax | | | | | | | | | 0.00 |
| Federal Withholding | | | | | | | | | 0.00 |
| Total Federal Withholding | | | | | | | | | 0.00 |
| Secured Property Taxes | | | | | | | | | 0.00 |
| Total Secured Property Taxes | | | | | | | | | 0.00 |
| Unsecured Property Taxes | | | | | | | | | 0.00 |
| Total Unsecured Property Taxes | | | | | | | | | 0.00 |
| Taxes - Other | | | | | | | | | 0.00 |
| Total Taxes - Other | | | | | | | | | 0.00 |
| Total Taxes | | | | | | 0.00 | 1,962.65 | | 744,082.08 |
| Telephone Expense | | | | | | | | | 0.00 |
| Total Telephone Expense | | | | | | | | | 0.00 |
| Travel Expense | | | | | | | | | 0.00 |
| Total Travel Expense | | | | | | | | | 0.00 |
| Uncategorized Expenses | | | | | | | | | 0.00 |
| Total Uncategorized Expenses | | | | | | | | | 0.00 |
| Utilities | | | | | | | | | 2,579.77 |
| Electricity | | | | | | | | | 1,813.37 |
| Check | 10/14/2014 | 1551 | Southern California... | Acct 2-31-88... | WF_SBC Ope... | 264.93 | | 264.93 | 2,078.30 |
| Check | 11/18/2014 | 1580 | Southern California... | Acct 2-31-88... | WF_SBC Ope... | 235.42 | | 235.42 | 2,313.72 |
| Check | 12/18/2014 | 1594 | Southern California... | Acct 2-31-88... | WF_SBC Ope... | 263.53 | | 263.53 | 2,587.25 |
| Total Electricity | | | | | | 753.88 | 0.00 | | 2,587.25 |
| Land Line Telephone | | | | | | | | | 0.00 |
| Total Land Line Telephone | | | | | | | | | 0.00 |
| Mobile Phones | | | | | | | | | 0.00 |
| Total Mobile Phones | | | | | | | | | 0.00 |
| Utilities - Other | | | | | | | | | 766.40 |
| Total Utilities - Other | | | | | | | | | 766.40 |
| Total Utilities | | | | | | 753.88 | 0.00 | | 3,353.65 |
| Gain on Sale of Loans | | | | | | | | | 0.00 |
| Total Gain on Sale of Loans | | | | | | | | | 0.00 |
| Interest Income | | | | | | | | | -2,123.75 |
| Deposit | 10/31/2014 | | Merrill Lynch | Oct 2014 Int... | ML_CDARS - ... | | 997.61 | -997.61 | -3,121.36 |
| Deposit | 10/31/2014 | | | Interest | WF_Defense ... | | 17.02 | -17.02 | -3,138.38 |
| Deposit | 11/28/2014 | | | Interest | WF_Defense ... | | 16.48 | -16.48 | -3,154.86 |
| Deposit | 11/30/2014 | | | Interest | ML_CDARS - ... | | 0.23 | -0.23 | -3,155.09 |
| Deposit | 12/31/2014 | | | Dec 2014 Int... | ML_CDARS - ... | | 186.90 | -186.90 | -3,321.99 |
| Total Interest Income | | | | | | 0.00 | 1,198.24 | | -3,321.99 |
| Loss on Sale of Loans | | | | | | | | | 0.00 |
| Total Loss on Sale of Loans | | | | | | | | | 0.00 |
| No accont | | | | | | | | | 0.00 |
| Total no accont | | | | | | | | | 0.00 |
| TOTAL | | | | | | 9,395,480.46 | 9,395,480.46 | | 0.00 |